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Our Global Locations

EN

ANKARA (Head Office)
Cumhurbaşkanlığı Çankaya Köşkü Yerleşkesi
Ziaur Rahman Caddesi No:1
Çankaya/ANKARA 06700
Phone: (+90 312) 413 89 00
Fax: (+90 312) 413 89 01

İSTANBUL (Office)
Muallim Naci Caddesi No:73
Ortaköy, Beşiktaş/İSTANBUL 34347
Phone: (+90 212) 468 69 00
Fax: (+90 212) 468 69 69

PRESIDENCY OF THE REPUBLIC OF TÜRKİYE
INVESTMENT AND FINANCE OFFICE

nexus OF THE WORLD

Who We Are

Investment and Finance Office is the official organization that:

- Promotes Türkiye's investment environment and supports investors
- Reports directly to the President of the Republic of Türkiye

What We Do

- Present investment opportunities and provide support throughout all stages of the investment process
- Serve as the main point of contact for international investors and coordinate with national, regional, and local institutions involved in investment promotion
- Offer free-of-charge services, including:
  - -Market data and analysis
  - -Site selection support
  - -B2B meeting arrangements
  - -Coordination with relevant government bodies
  - -Facilitation of legal processes such as business registration, incentive applications, and obtaining licenses and work permits
- Expertise in a wide range of sectors: Agrofood, Automotive, Business Services, Chemicals, Defense & Aerospace, Energy, Financial Investments & Startups, Financial Services, ICT, Infrastructure, Life Sciences, Machinery, Business Services, Financial Services, Mining & Metals, Real Estate and Tourism.

How We Help

- Multilingual support (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese, and Korean)
- One-stop-shop approach
- Result-oriented and solution-driven
- Private-sector mindset with full confidentiality
- Focused on high-tech, value-added, and employment-generating investments

Where We Are

We are present in 14 countries through 24 offices to facilitate your investment in Türkiye.

Robust Economy

12th largest economy in the World

Track record growth and bright future with proven resilience.

2003		2024		2026		2052	
1st	USA	1st	CHINA	1st	CHINA	1st	CHINA
2nd	CHINA	2nd	USA	2nd	USA	2nd	INDIA
3th	JAPAN	3th	INDIA	3th	INDIA	3th	USA
4th	GERMANY	4th	RUSSIA	4th	JAPAN	4th	INDONESIA
5th	INDIA	5th	JAPAN	5th	INDONESIA	5th	TÜRKİYE
6th	RUSSIA	6th	GERMANY	6th	GERMANY	6th	JAPAN
7th	FRANCE	7th	BRAZIL	7th	RUSSIA	7th	GERMANY
8th	UK	8th	INDONESIA	8th	BRASIL	8th	BRAZIL
9th	BRAZIL	9th	FRANCE	9th	UK	9th	RUSSIA
10th	ITALY	10th	UK	10th	TÜRKİYE	10th	MEXICO
11th	MEXICO	11th	ITALY	11th	FRANCE	11th	UK
12th	INDONESIA	12th	TÜRKİYE	12th	MEXICO	12th	FRANCE
13th	SPAIN	13th	MEXICO	13th	S. KOREA	13th	ITALY
14th	CANADA	14th	S. KOREA	14th	ITALY	14th	S. KOREA
15th	S.KOREA	15th	SPAIN	15th	SPAIN	15th	S. ARABIA
16th	S. ARABIA	16th	CANADA	16th	CANADA	16th	CANADA
17th	IRAN	17th	EGYPT	17th	S. ARABIA	17th	AUSTRALIA
18th	TÜRKİYE	18th	S. ARABIA	18th	AUSTRALIA	18th	SPAIN

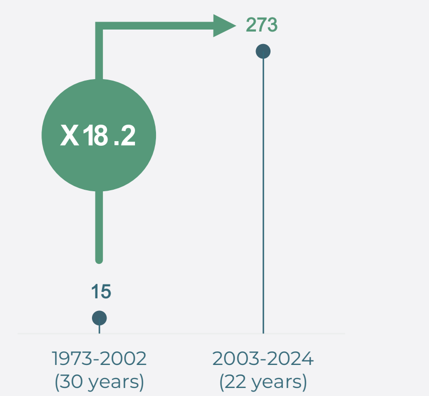
Ranking of Economies by GDP at PPP.

Source: OECD, PPP: Purchasing Power Parity

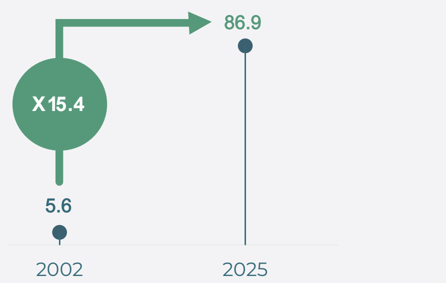
Foreign Direct Investment

Exceptional increase in foreign investment boosted by the value Türkiye offers.

FDI Inflows to Türkiye
(Billion $)



Number of International Companies in Türkiye
(Thousands)



Source: CBRT, Ministry of Industry and Technology

PRESIDENCY OF THE REPUBLIC OF TÜRKİYE
INVESTMENT & FINANCE OFFICE

INVEST IN TÜRKİYE

invest.gov.tr

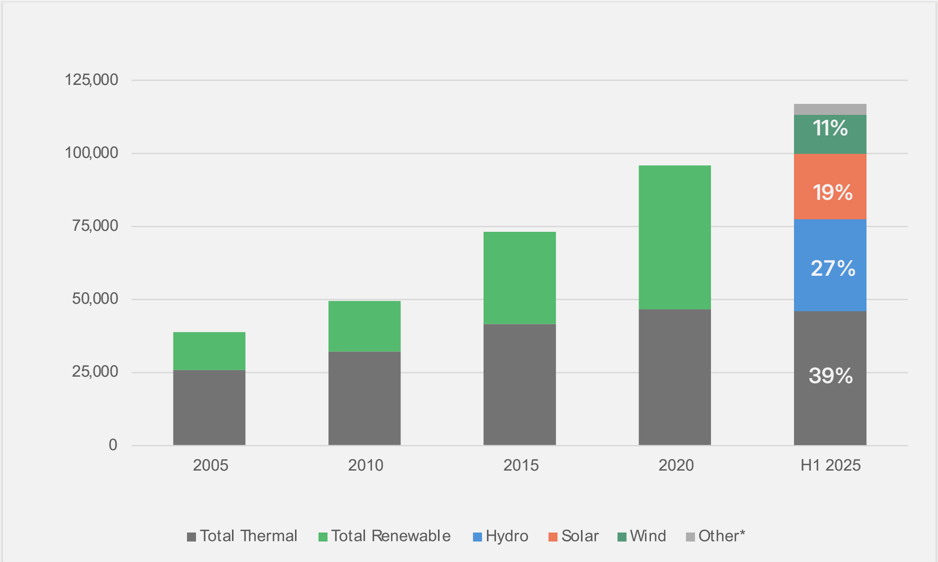
Türkiye: A Fast-Growing Renewable Market

Key Highlights

- **Türkiye ranks 3rd in electricity consumption in Europe and the wider region**, with an annual demand of around 350 TWh in 2024, projected to rise significantly to 510 TWh by 2035.
- **Türkiye's ranks 6th in Europe by installed electricity capacity**, reaching nearly 120 GW as of 2025.
- **USD-based 10-year FiT:** Secures predictable and bankable revenues for renewable investors.
- **Super Permit:** A new regulatory framework enabling all permitting and approval processes to be finalized within 2 years.
- **120 GW by 2035:** Türkiye targets the addition of 85 GW in wind and solar capacity by 2035, underscoring its long-term growth potential.

Electricity Market Overview

Capacity Development (MW)



Total Capacity (MW)	New Capacity Additions (H1 2025)	Customers
120,000	3.8 GW	50 Million

2035 Targets

Installed Capacity **220 GW**

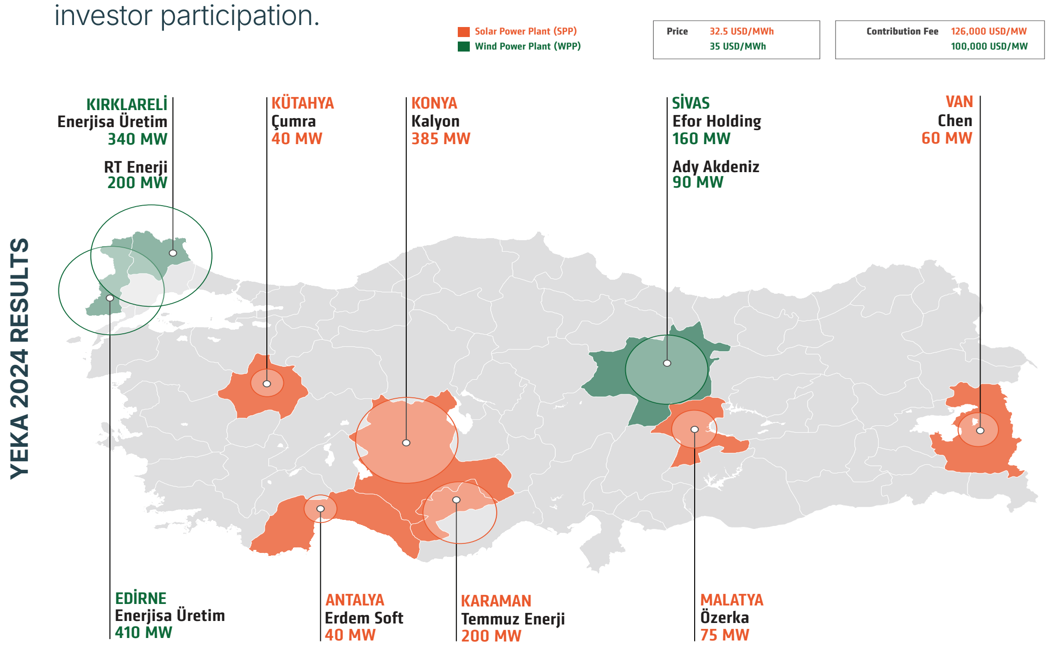
Wind + Solar **120 GW**

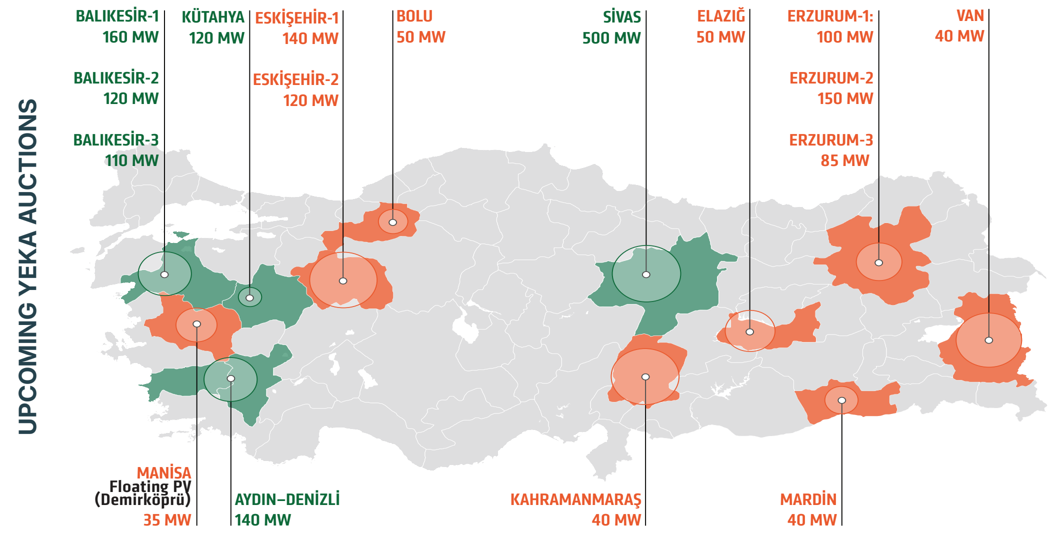
Renewables Share in Production **55%**

Investment Models:

1. Capacity Auctions

Türkiye's YEKA scheme offers large-scale wind and solar auctions with long-term USD-based purchase guarantees, attracting strong international investor participation.





Source: Republic of Türkiye Ministry of Energy and Natural Resources

YEKA 2025	SOLAR	WIND
Application Date	4 November 2025	18 November 2025
Total Capacity	850 MW (10 projects)	1,150 MW (6 projects)
Contract Period	49 years site usage	49 years site usage
Market Phase	First 60 months: free market sales; afterwards: guaranteed purchase	First 72 months: free market sales; afterwards: guaranteed purchase
Feed-in Tariff Window	3.25 – 5.50 Euro-cent/kWh	3.50 – 5.50 Euro-cent/kWh
Support Period	20 years guaranteed purchase after free-market phase	20 years guaranteed purchase after free-market phase
Local Content Requirement	Solar modules + cells must be locally manufactured (wafer onward); inverter bonus: +0.25 Euro-cent/kWh for first 5 years	Minimum local content score 55 points (tower, blades, nacelle, gearbox etc.)
Guarantee / Bid Bond	€15,000/MW at application; €75,000/MW performance bond	€20,000/MW at application;€100,000/MW performance bond

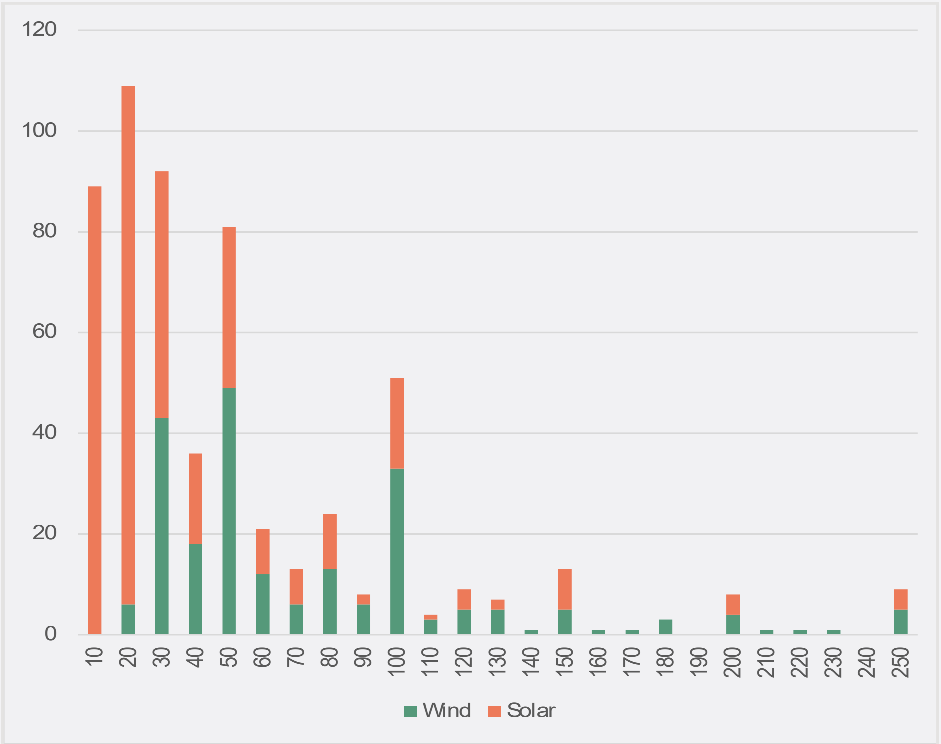
Investment Models:

2. Storage + Solar/Wind Projects

Türkiye has allocated a total of 33 GW of wind and solar projects integrated with battery storage under its pre-licensing process, paving the way for one of the largest renewable-plus-storage potential in Europe.

- Solar Project Medians: 20 MW - 361 Projects
- Wind Project Medians: 50 MW - 222 Projects
- FiT opportunities / Local component premium

Number of Applications by Capacity (MW)



Source: Energy Market Regulatory Authority

FIT Prices for Renewables*

FIT Regime	Floor (USD/MWh)	Cap (USD/MWh)
Solar	49.5	60.5
Wind	49.5	60.5
Solar/Wind+Battery	58.5	71.5

* Prices per MWh will be provided for 10 years.

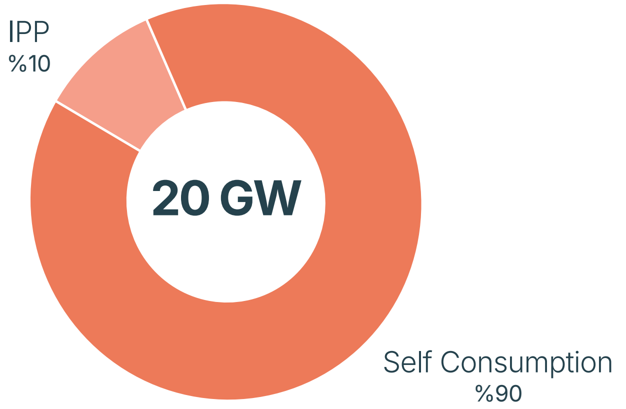
10 years local content premium for Solar/Wind+Battery projects.

FiTs guarantee stable, USD-based cash flows, while spot market prices offer additional upside potential.

Investment Models:

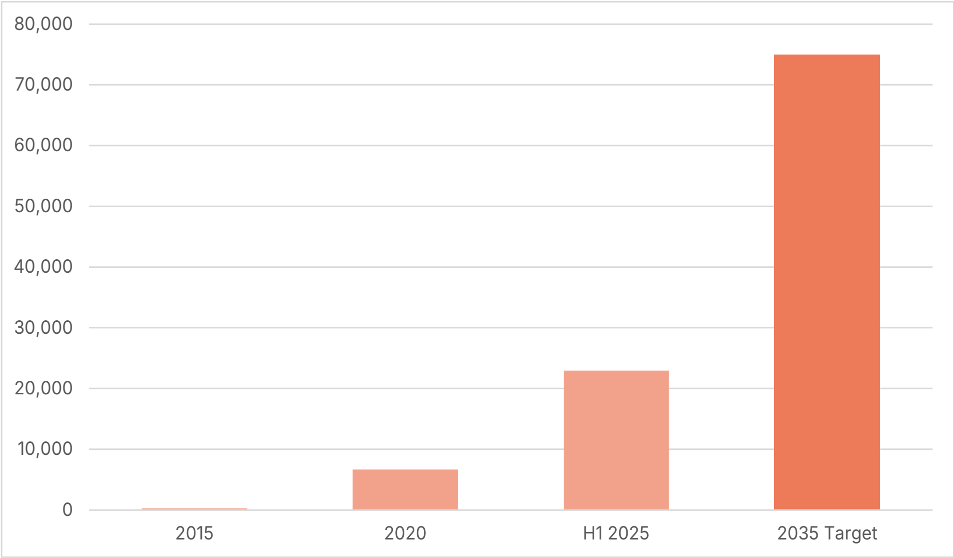
3. Self-Consumption Market

Solar Capacity for Self-Consumption Needs(MW)



- **Open to Energy Performance Agreements (ESCO, BOT, BTO, EPCF, etc.):** Flexible contracting models enabling tailored solutions for industrial and commercial consumers.
- **Right to sell on own tariff price:** Companies can generate and consume electricity at competitive rates, with the option to sell surplus to the market.
- **20+ GW pipeline:** A rapidly growing segment, supported by rising industrial demand and Türkiye's strong manufacturing base.
- **Attractive economics:** Significant cost savings for energy-intensive industries, enhancing competitiveness under CBAM and green supply-chain requirements.

Solar Capacity Development (MW)



Source: Turkish Electricity Transmission Corporation