Follow Us

@InvestTurkey

@InvestTurkey

@investinturkiye_en

@invest-in-turkey

@investinturkiye

@InvestinTürkiye

EN

ANKARA (Head Office)
Cumhurbaşkanlığı Çankaya Köşkü Yerleşkesi
Ziaur Rahman Caddesi No:1
Çankaya/ANKARA 06700
Phone: (+90 312) 413 89 00
Fax: (+90 312) 413 89 01

İSTANBUL (Office)
Muallim Naci Caddesi No:73
Ortaköy, Beşiktaş/İSTANBUL 34347
Phone: (+90 212) 468 69 00
Fax: (+90 212) 468 69 69

PRESIDENCY OF THE REPUBLIC OF TÜRKİYE
INVESTMENT AND FINANCE OFFICE

nexus OF THE WORLD

Who We Are

Investment and Finance Office is the official organization that:

- Promotes Türkiye's investment environment and supports investors
- Reports directly to the President of the Republic of Türkiye

What We Do

- Present investment opportunities and provide support throughout all stages of the investment process
- Serve as the main point of contact for international investors and coordinate with national, regional, and local institutions involved in investment promotion
- Offer free-of-charge services, including:
  - Market data and analysis
  - Site selection support
  - B2B meeting arrangements
  - Coordination with relevant government bodies
  - Facilitation of legal processes such as business registration, incentive applications, and obtaining licenses and work permits
- Expertise in a wide range of sectors: Agrofood, Automotive, Business Services, Chemicals, Defense & Aerospace, Energy, Financial Investments & Startups, Financial Services, ICT, Infrastructure, Life Sciences, Machinery, Business Services, Financial Services, Mining & Metals, Real Estate and Tourism.

How We Help

- Multilingual support (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese, and Korean)
- One-stop-shop approach
- Result-oriented and solution-driven
- Private-sector mindset with full confidentiality
- Focused on high-tech, value-added, and employment-generating investments

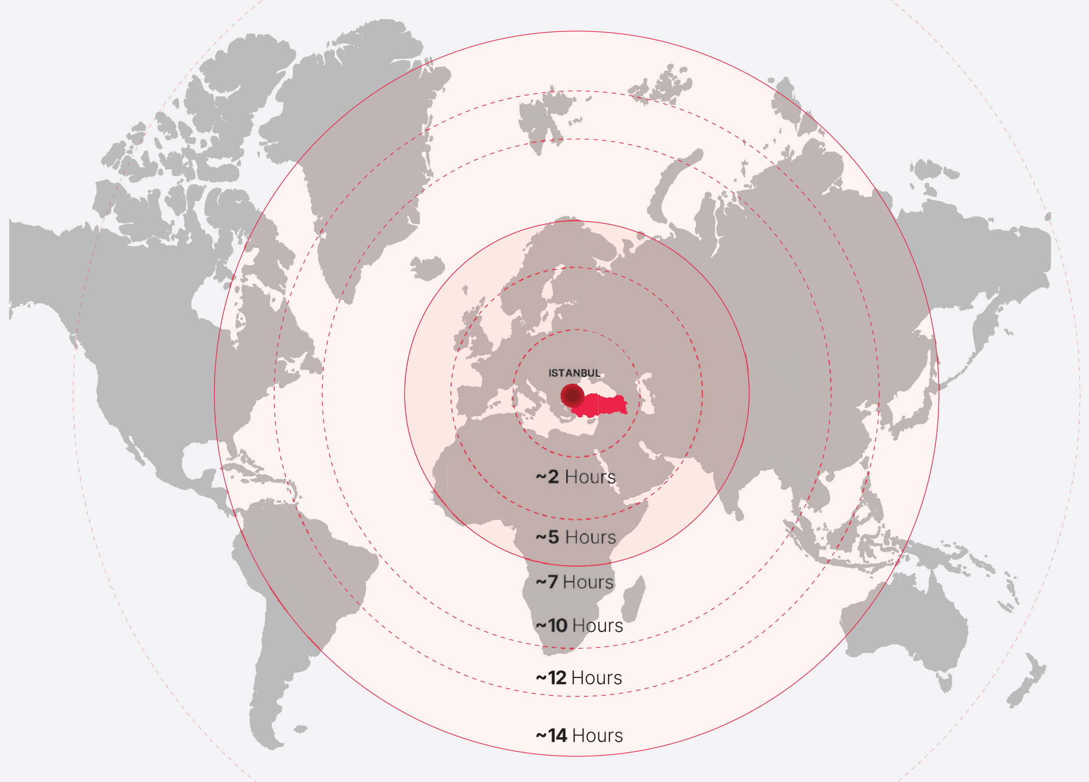
Where We Are

We are here to facilitate your investment in Türkiye.

OUR GLOBAL LOCATIONS

Proximity to Major Markets

1.3 billion people, USD 10.3T import and USD 32.1T GDP in Europe, MENA and Central Asia at 4 hour flight-distance



Working Hours Intersect with 16 Time Zones

Turkish Airlines connects you to 353 destinations in 131 countries.

Istanbul Airport: A global leader in air connectivity

iGA

Direct connectivity
Top airports in Europe in 2025

2019	2025		
5th	1st	IST	+13%
2nd	2nd	AMS	-4%
4th	3rd	LHR	-2%
1st	4th	FRA	-11%
3rd	5th	CDG	-7%

Hub connectivity
Top airports globally in 2025

2019	2024	2025		
6th	3rd	1st	IST	+59%
2nd	2nd	2nd	DFW	+5%
1st	1st	3rd	FRA	-21%
7th	4th	4th	DEN	+28%
3rd	5th	5th	AMS	-17%

Source: ACI EUROPE, 2025 Airport Industry Connectivity Report

PRESIDENCY OF THE REPUBLIC OF TÜRKİYE
INVESTMENT & FINANCE OFFICE

INVEST IN TÜRKİYE

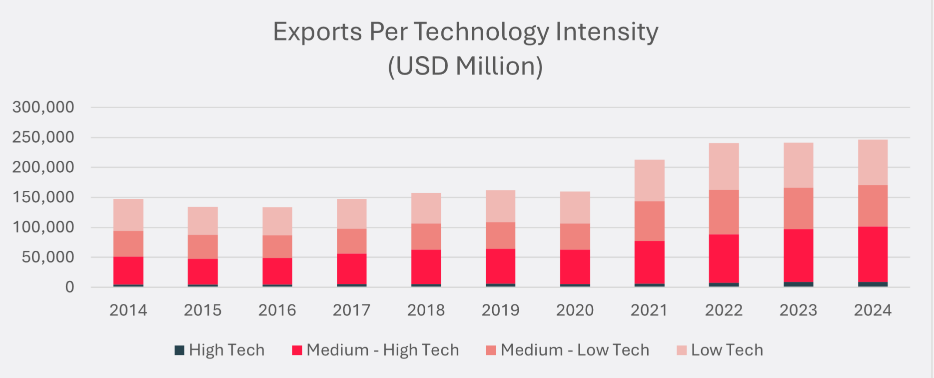
invest.gov.tr

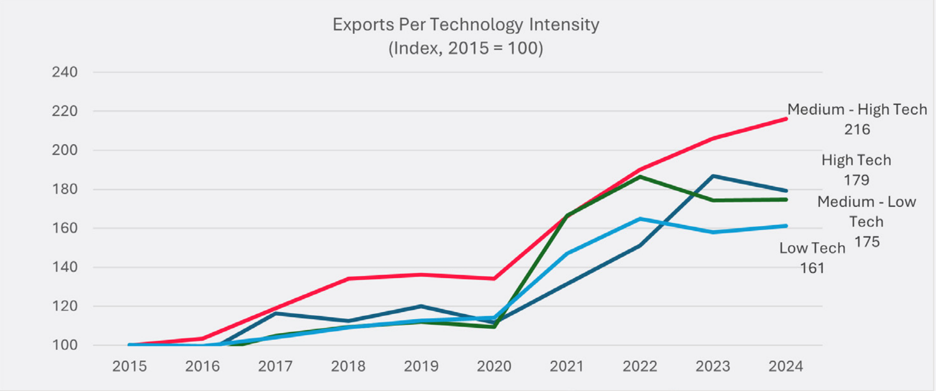
Türkiye:
Nexus of Value Chains

1. Türkiye's Rising Position in GVC

1.1. GVC Participation & Trade Integration

- Türkiye's position in global value chains has steadily upgraded, with deepening integration through intermediate goods trade and international flows outpacing domestic activity growth.
- Türkiye has successfully climbed the value chain ladder since the 2000s, transitioning from low-technology exports to higher value-added medium-high and high-technology sectors.
- Türkiye now occupies more strategic positions in global supply networks while maintaining diversified capabilities across all technology levels.

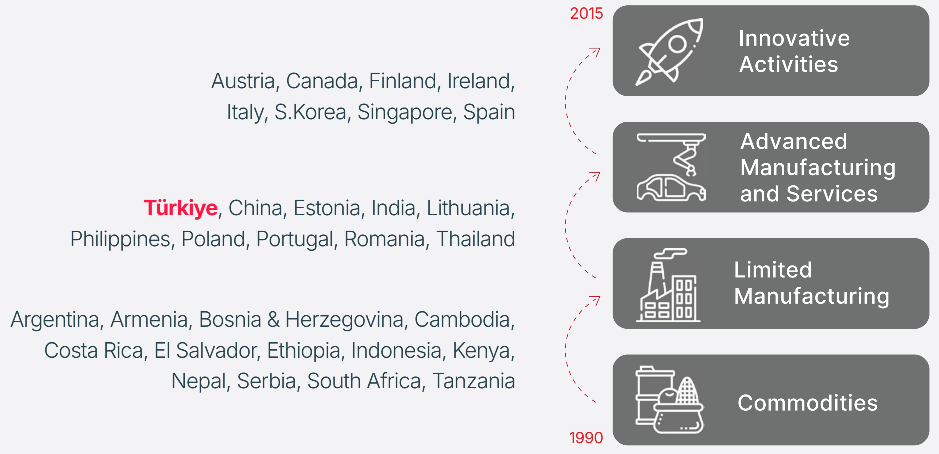




Source: Turkish Statistical Institute

1.2. Moving towards Advanced Manufacturing

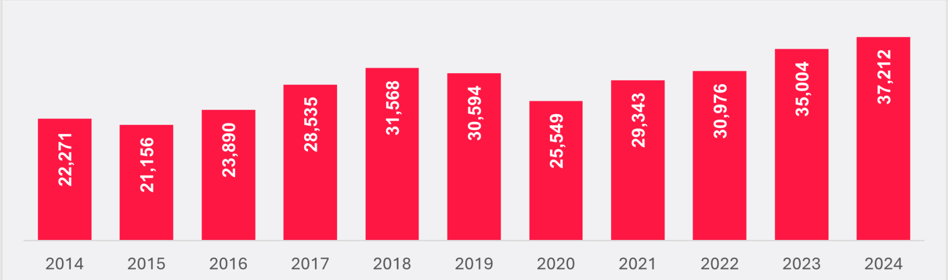
Turkish manufacturing has managed to successfully move up the value chain, transitioning from limited manufacturing to advanced manufacturing.



1.3. Showcase: Automotive Industry

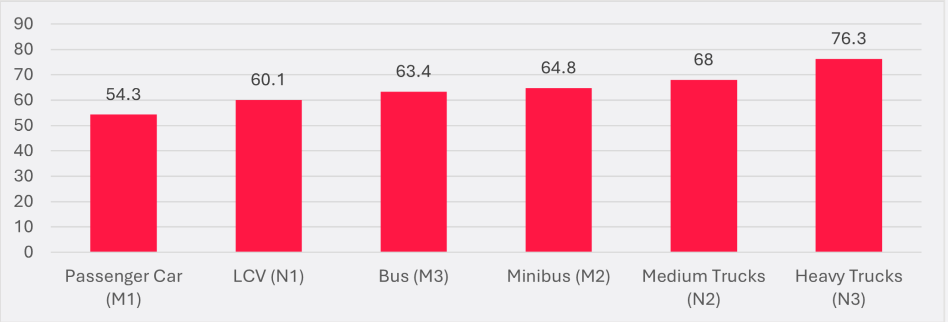
- Türkiye's automotive sector represents one of the most successful examples of deep global value chain integration.
- Türkiye is 12th largest automotive manufacturer in the world and 4th largest in Europe with almost 1.4 million units produced by the end of 2024.
- 8 out of 13 OEM's produce in Türkiye are global brands including Toyota, Ford, Renault, and Hyundai. Their local supplier networks meet international quality standards.
- More than 30 of the world's top 100 automotive suppliers are producing in Türkiye.
- The sector's integration into European value chains is particularly pronounced, with around 70% of automotive exports destined for EU market.

Vehicle Exports (Million USD)



Source: Turkish Exporters' Assembly

Localization Rates for Vehicle Categories, %

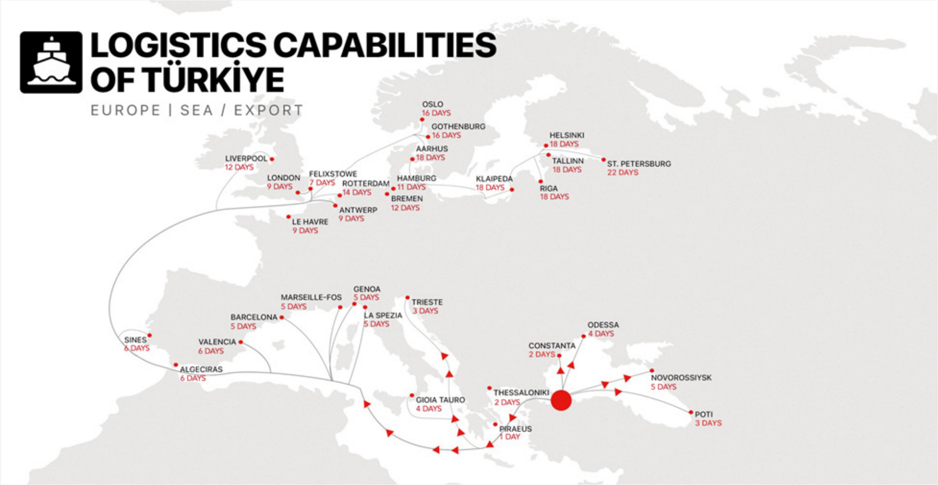


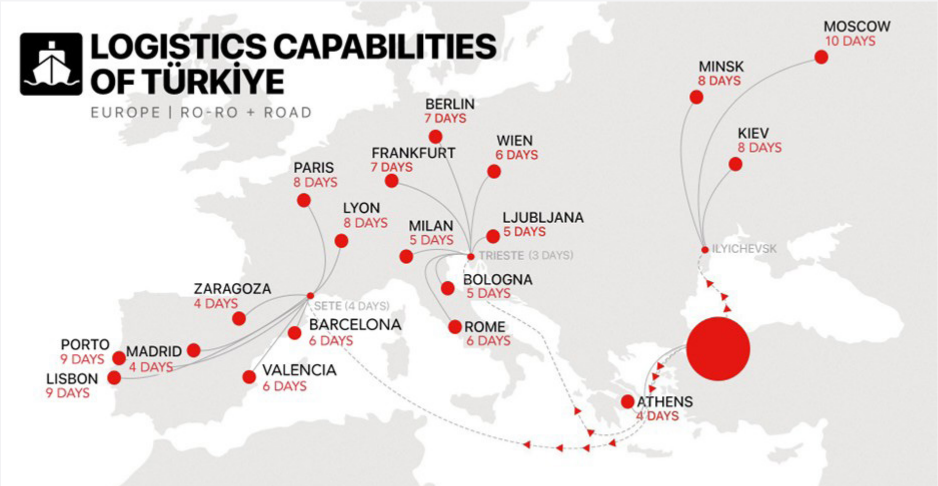
Source: Ministry of Industry and Technology

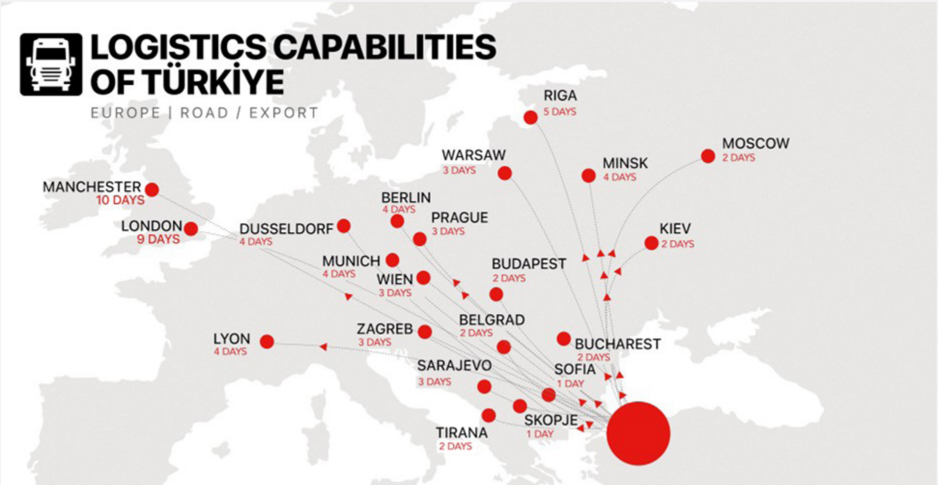
2. Integrated Logistics Ecosystem

2.1. Türkiye's Logistics Advantages

- Türkiye's diversified route options enhance supply chain resilience for global manufacturers seeking to minimize disruption risks in their value chain operations.
- Türkiye's geographic position will become increasingly valuable as global trade expands between EU27, GCC, Russia, China, and ASEAN regions.



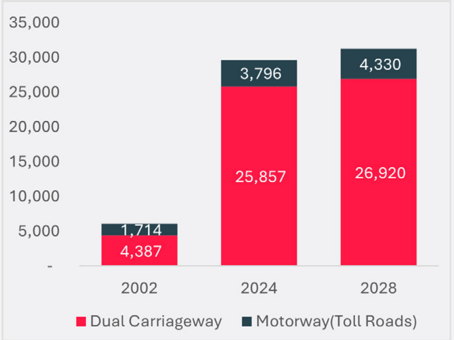




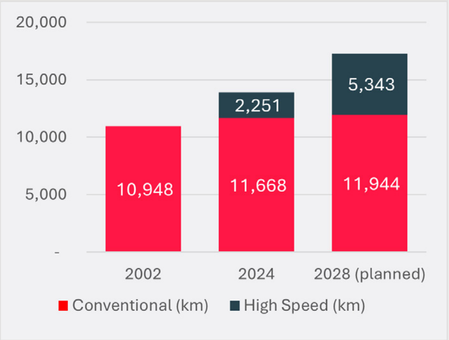
2.2. Strategic Infrastructure

- Türkiye has significantly expanded its transport infrastructure across motorways, railways, seaports, and airports over the past two decades.
- These improvements enhance connectivity and strengthen Türkiye's position in global value chains.

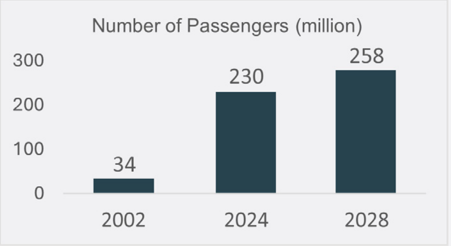
Motorway

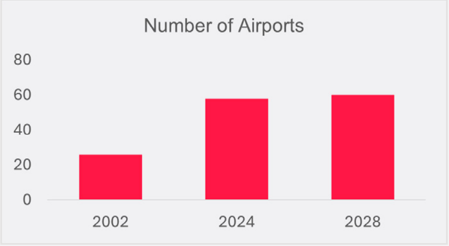


Railways

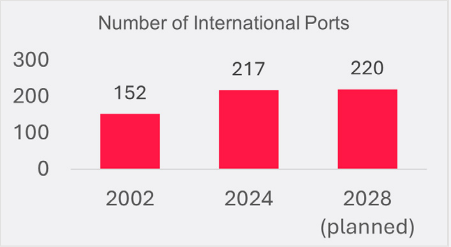


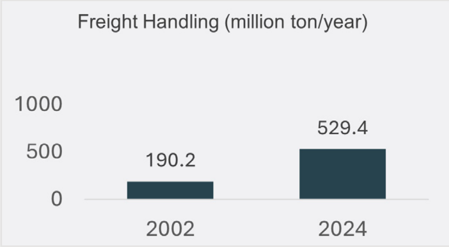
Airway





Seaport





	2002	2024	2028 (Target)
DUAL CARRIAGEWAY	4.387 km	25.857 km	26.920 km
MOTORWAY (TOLL ROADS)	1.714 km	3.796 km	4.330 km
HIGH SPEED RAILWAY	0	2.251 km	5.343 km
CONVENTIONAL RAILWAY	10.948 km	11.668 km	11.944 km
NUMBER OF INTERNATIONAL SEAPORTS	152	217	220
MARITIME CONTAINERS TRANSPORT	190 mil ton	529 mil ton	N/A
NUMBER OF AIRPORTS	26	58	60
NUMBER OF AIR PASSENGERS	34 million	230 million	N/A