

INVEST IN  TÜRKİYE

FDI AGENDA



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Message from the Investment and Finance Office



This month once again highlighted Türkiye's role as the nexus of the world—where sustainable growth, investment, and innovation converge.

The Sustainable Transportation Summit in Istanbul underscored Türkiye's long-term commitment to green and low-carbon mobility, aligned with its 2053 net-zero target. With nearly USD 297 billion invested in transport and infrastructure over the past two decades, Türkiye is transforming its rail systems, EV charging networks, ports, and airports to meet future demands. Having evolved from a bridge between continents into the nexus of the world, Türkiye has attracted more than USD 280 billion in FDI since 2003.

This strength is clearly reflected in recent investment figures. In the first half of 2025, FDI inflows surged by 27.1 percent year-on-year, reaching USD 6.3 billion and pushing annualized inflows to their highest level since May 2023. Investors from the Netherlands, Kazakhstan, and the United States played a leading role, with wholesale and retail trade, manufacturing, and financial services emerging as top sectors.

The momentum is equally visible in Türkiye's dynamic private sector. Fintech platform Midas secured USD 80 million in Series B funding—one of the largest rounds in Türkiye's startup ecosystem—building on its record-breaking USD 45 million Series A earlier this year. Honda's decision to re-establish production in Izmir with a new motorcycle factory

further underlines Türkiye's manufacturing strength and market potential.

Strategic partnerships are also deepening. The historic visit of Japan's Minister of Defense Gen Nakatani opened a new chapter in bilateral ties, as he examined cutting-edge systems developed by Turkish Aerospace Industries and Baykar Technologies. With defense exports surpassing USD 5.5 billion in 2024, Türkiye continues to expand its role as a hub of innovation and global cooperation in this sector.

Looking ahead, Türkiye will host several landmark events in the coming weeks. The GTR Türkiye conference in Istanbul will bring together senior representatives to discuss the future of trade and export finance. The Battery Technologies Summit in Gebze will convene stakeholders across the full battery value chain—from raw materials to sustainable applications. And Istanbul will once again welcome millions of visitors to TEKNOFEST—the world's largest aerospace and technology festival—celebrating innovation and inspiring the next generation.

At the Investment and Finance Office, we remain committed to advancing Türkiye's global leadership by attracting high-value investments, building resilient partnerships, and supporting transformative innovation. Situated at the nexus of the world, Türkiye continues to be a powerhouse of sustainable growth and global success.

A. Burak Dağlıoğlu
President, Investment and Finance Office



President Erdoğan Meets with Chinese President Xi Jinping in Tianjin

President Recep Tayyip Erdoğan held a high-level meeting with the President of the People's Republic of China Xi Jinping on the sidelines of the 25th Meeting of the Council of Heads of State of the Shanghai Cooperation Organization (SCO) in Tianjin.

During the meeting, the two leaders discussed ways to broaden bilateral relations, enhance regional cooperation, and address global challenges. Both sides emphasized the importance of strengthening economic partnerships, improving the trade balance, creating new investment opportunities, and deepening collaboration in the energy and technology sectors.

President Erdoğan underlined Türkiye's determination to further advance relations with China, highlighting the potential of digital technologies, energy, healthcare, and tourism as priority areas for cooperation. He stressed the importance of encouraging Chinese companies to increase their

investments in Türkiye, noting that such engagement would contribute to balanced and sustainable bilateral trade.

President Erdoğan also underscored the significance of aligning Türkiye's Middle Corridor initiative with China's Belt and Road Initiative, calling for joint efforts to enhance connectivity and mutual benefit. The two leaders agreed to ensure the regular functioning of existing consultation and cooperation mechanisms between the two countries.

For his part, President Xi described Türkiye as a key partner for China and expressed readiness to deepen economic cooperation, advance infrastructure development, and promote joint initiatives for regional peace and stability. He also emphasized the need for closer collaboration in addressing global challenges such as climate change and disruptions in international trade.

Observers note that the meeting signals the beginning of a new phase in Türkiye-China relations, one that is expected not only to strengthen economic and diplomatic ties but also to play a pivotal role in shaping political balance and stability in the wider region.



President Erdoğan and Georgian President Kavelashvili Highlight Strategic Partnership

President Recep Tayyip Erdoğan and his Georgian counterpart Mikheil Kavelashvili held a bilateral meeting at the Presidential Complex in Ankara, followed by a joint press conference.

In his remarks, President Erdoğan emphasized the enduring commitment of Türkiye and Georgia to cooperate for peace and prosperity across the region and beyond. "Our discussions today once again reaffirmed our shared vision—not only to address today's challenges but also to shape the future of our region together," the President stated.

President Erdoğan underlined the strength of bilateral economic ties, noting that Türkiye has been Georgia's largest trading partner for 17 consecutive years. "We have surpassed our previous trade target of USD 3 billion and are steadily advancing toward our new goal

of USD 5 billion. With over 2,000 Turkish companies operating in Georgia and investments approaching USD 2.5 billion, our economic partnership continues to deepen. In addition, Turkish contractors have successfully undertaken more than 300 projects worth USD 5.5 billion, reflecting strong interest in Georgia's infrastructure sector," the President said.

Highlighting cooperation in transport and logistics, President Erdoğan stressed the importance of the Baku-Tbilisi-Kars Railway—an essential component of the Middle Corridor—operating at full capacity. The President also pointed to significant potential for further collaboration in the defense industry and military cooperation.

For his part, President Kavelashvili underlined the importance of the strategic partnership and friendly bilateral ties between Türkiye and Georgia, noting that economic and trade relations remain a top priority. He reaffirmed that Türkiye is Georgia's leading trade partner and welcomed efforts to strengthen cooperation across a wide range of sectors.





Investment Drive Continues with Groundbreaking for Erzincan Industrial Site

Minister of Industry and Technology Mehmet Fatih Kacır attended the groundbreaking ceremony of the Erzincan Örnek Industrial Site, highlighting Türkiye's consistent growth performance and investment-driven development strategy. Minister Kacır underlined that the Turkish economy has maintained uninterrupted growth for 19 consecutive quarters, with the country's GDP now exceeding USD 1.3 trillion. Despite global economic turbulence, the Minister stressed that political stability, steady industrial investment, and a skilled workforce have allowed Türkiye to strengthen its position in global value chains.

Pointing to Türkiye's export performance as proof of this resilience, Minister Kacır recalled that annual exports stood at USD 36 billion two decades ago, compared with USD 270 billion today. The Minister emphasized that the government's focus on production has generated significant employment gains, particularly through the expansion of organized industrial zones (OIZs) and small industrial sites across the country. The number of OIZs has risen from 191 in 2002 to 369 today, alongside the establishment of 51 industrial zones. Over the past 23 years, 143 industrial sites have been completed, and 54 more are included in the 2025 investment program. Four new sites are expected to become operational by the end of this year.

Minister Kacır stated that the new Erzincan site will cover 18,000 square meters of indoor space

and house 58 modern workplaces. Equipped with social facilities and logistical infrastructure, the complex is designed to boost the region's competitiveness while creating approximately 4,000 direct jobs. The Minister underscored that such investments are critical not only for Erzincan's local economy but also for the country's overall industrial capacity.

The Minister also drew attention to financing opportunities provided for investors, noting that long-term credit with 13-year maturity and an annual financing cost of only 3 percent is offered. He added that Türkiye's updated incentives scheme provides further advantages, including employer social security premium support, interest subsidies, contribution rates of up to 30 percent, corporate tax reductions of up to 60 percent, VAT exemptions, and customs duty exemptions.

Minister Kacır highlighted that Erzincan has been a strong recipient of regional development funds as well. Through the Northeast Anatolia Development Agency, 297 projects have received TRY 975 million in funding, while the Eastern Anatolia Project Regional Development Administration has supported 155 projects with TRY 1.1 billion. Local initiatives include strengthening OIZ infrastructure, moving electrical systems underground, and expanding wastewater treatment facilities, all aimed at enhancing the city's industrial base.

By placing investment at the core of its economic agenda, Türkiye continues to build a sustainable growth model. The Erzincan project stands as a concrete example of this vision, illustrating how local initiatives can reinforce national development goals.



Türkiye Strengthens Net-Zero Path with USD 748 Million World Bank Financing

Türkiye secured USD 748 million in external financing from the World Bank to advance the transformation of its electricity transmission system, reinforcing the country's clean energy transition and climate resilience goals.

The financing package, approved by the World Bank's Board of Executive Directors under the "Türkiye Electricity Transmission System Transformation Project," includes a USD 708 million loan, a USD 38 million loan from the Clean Technology Fund (CTF), and a USD 2 million grant from the CTF.

The project will be implemented by the Türkiye Electricity Transmission Corporation (TEİAŞ), with the Ministry of Treasury and Finance providing a repayment guarantee. It aims to eliminate constraints in the transmission network by completing the national transmission ring and strengthening grid connections for renewable energy plants, ensuring their integration into the system alongside other generation sources.

Treasury and Finance Minister Mehmet Şimşek welcomed the agreement, highlighting Türkiye's long-standing cooperation with the World Bank. The Minister

underlined that the financing supports Türkiye's structural reform agenda and contributes to reducing dependence on imported energy sources. "Within the scope of our economic program, which aims at lasting prosperity, we continue to expand renewable power generation. Our commitment to supporting public investments in this area remains firm," Minister Şimşek said.

According to the World Bank, the project will play a key role in modernizing and expanding Türkiye's electricity transmission infrastructure, enabling greater integration of large-scale solar and wind capacity. This effort is directly aligned with Türkiye's Renewable Energy Strategy 2035, which targets 120 GW of wind and solar capacity by 2035, and with the country's 2053 net-zero emissions goal.

The World Bank also noted that the project is part of the seventh phase of the "Renewable Energy Deployment Program in Europe and Central Asia." With this new financing, Türkiye's concessional funding secured from international institutions in 2025 is set to reach nearly USD 7 billion, underscoring the country's growing capacity to attract long-term investment for sustainable transformation.



Minister Bolat: Türkiye Set to Become a Global Logistics Hub

Trade Minister Ömer Bolat met with logistics sector representatives during his visit to the Ankara Logistics Hub, which is strategically positioned in line with Türkiye's development objectives, regional trade strength, and global competitiveness.

Emphasizing Türkiye's strategic geographic advantage, Minister Bolat stated, "The Ankara Logistics Hub—centrally important for Türkiye's global trade connectivity and its multilateral transportation policy, situated along the Middle Corridor and the Development Road, and serving as our country's gateway to Europe—holds great significance in terms of logistics."

The Minister continued by noting that the logistics hub, with its substantial infrastructure supporting both domestic and international freight transport

and its strong integration with the global transport network, "offers major opportunities to our exporters and companies." It plays a vital role in facilitating the export and transportation of domestically produced goods to global markets and contributes significantly to our nation's trade, all while aligning with Türkiye's ambitions to become a global trade hub, the Minister added.

Reflecting on Türkiye's vision to mark the "Türkiye Century" as synonymous with the "Trade Century," Minister Bolat underlined that "Türkiye continues to expand its share in global trade every passing day, while also increasing its market share in the logistics and transportation services sector."

Minister Bolat further highlighted that "with a 2.5 percent share in logistics services exports and USD 40 billion in exports, ranking 10th in the world, Türkiye is continuously evaluating new steps to further strengthen its position, working closely with sector representatives to chart a new roadmap."



Green Vision Showcased at Sustainable Transportation Summit in Istanbul

The Sustainable Transportation Summit brought together Transport and Infrastructure Minister Abdulkadir Uraloğlu, Investment and Finance Office President A. Burak Dağlıoğlu, Istanbul Governor Davut Gül, and the Green Development Foundation (YEKAV) Chairman Mehmet Emin Birpınar.

In his opening speech, Minister Abdulkadir Uraloğlu stated that under the leadership of President Recep Tayyip Erdoğan, Türkiye is aligning its transport and communication policies with environmentally conscious, low-carbon, and innovative solutions in line with the country's 2053 net-zero emissions target.

Minister Uraloğlu added that with USD 296.5 billion invested in transportation and infrastructure over the last 23 years, Türkiye has already cut millions of tons of emissions, advanced rail systems, expanded EV charging infrastructure, and launched green ports and carbon-neutral airport projects. Minister Uraloğlu also announced that 5G technology will be rolled out nationwide by 2026.

Speaking at the summit, Investment and Finance Office President

A. Burak Dağlıoğlu reminded participants that Türkiye has attracted more than USD 280 billion in FDI since 2003, thanks to strong political will and a robust reform capacity. Dağlıoğlu highlighted that Türkiye, once described as a bridge, has now become the nexus of the world, with transport and logistics infrastructure playing a key role in this transformation. Stressing that regulated sectors such as finance, manufacturing, and energy offer confidence among investors, Dağlıoğlu noted that similar regulatory clarity in micromobility could unlock significant potential. He pointed to the rapid global growth of the ride-hailing and car-sharing sector, projected to expand at double-digit rates by 2030, and underlined that Türkiye has attracted nearly USD 3 billion in investment in this field over the past decade.

The summit once again underscored Türkiye's strategic vision of integrating sustainable mobility with economic growth, reinforcing its role as the nexus of sustainability.



Türkiye Sees Significant Surge in FDI in First Half of 2025

Foreign Direct Investment (FDI) inflows to Türkiye surged in the first half of 2025, reaching USD 6.3 billion — a 27.1 percent increase compared to the same period in 2024, according to data from the Central Bank of the Republic of Türkiye (CBRT). As of June 2025, annualized FDI inflows stood at USD 13.1 billion, marking the highest annualized level since May 2023.

The Netherlands ranked as the top investing country in the first half of 2025, followed by Kazakhstan and the United States. Completing the top 10 were Germany, Azerbaijan, Switzerland, France, the United Arab Emirates, the United Kingdom, and Austria.

In sectoral terms, wholesale and retail trade attracted the largest share of FDI with 47 percent of total inflows. Manufacturing accounted for 27 percent, while financial and insurance activities captured 8 percent.

This growth — driven by Türkiye's stable economic policies and strategic location as the 'Nexus of the World' — highlights the country's strengthened appeal to international investors despite global economic uncertainties.

Investment and Finance Office President A. Burak Dağlıoğlu highlighted Türkiye's sustained momentum:

"Under our vision of positioning Türkiye as the 'Nexus of the World,' we continue to establish our country as a global economic hub. With its geostrategic location, skilled workforce, and advanced infrastructure, Türkiye has become an important player in global value chains, outperforming many emerging economies."

According to figures in the United Nations Conference on Trade and Development's (UNCTAD) World Investment Report 2025, global FDI fell by 11 percent in 2024, while Türkiye achieved a 10.2 percent increase, attracting USD 11.7 billion. This strong performance under the leadership of President Recep Tayyip Erdoğan has continued in the first half of 2025 without losing momentum."

"The 27.1 percent increase recorded in the first half of the year and the rise in annualized inflows to USD 13.1 billion are clear indicators of investor confidence in the Turkish economy. We are committed to ensuring that FDI inflows, especially in the area of high-quality investments, continue to grow."

Our approach prioritizes projects that generate high value-added, foster technology transfer, create employment, strengthen supply chain integration, and focus on exports. In the coming period, we will maintain our efforts to improve the investment climate in line with our strategy," Dağlıoğlu added.

Türkiye sees significant surge in FDI in H1 of 2025

FDI inflows to Türkiye
January - June 2025

USD 6.3 billion
(up 27.1% year-on-year)

Annualized FDI inflows
As of June 2025

USD 13.1 billion

Total FDI inflows

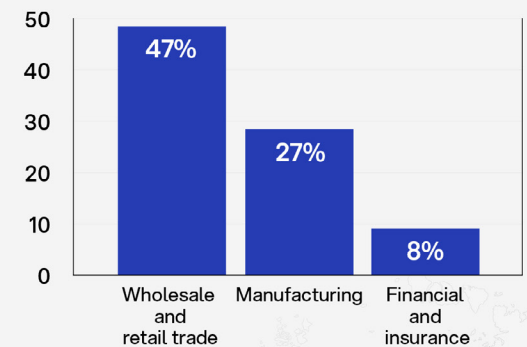
1973 - 2002

USD 15 billion

2003 - 2025 / H1

USD 279.3 billion

Sectoral breakdown of FDI
(Top 3)



Top investors
in H1 of 2025

1 Netherlands
2 Kazakhstan

3 USA

2024 STATS

↓ Global FDI fell 11% in 2024

↑ Türkiye achieved a **10.2% increase**, attracting USD 11.7 billion of FDI

Source: United Nations Conference on Trade and Development's (UNCTAD) World Investment Report 2025



Midas Secures Massive Series B Round with USD 80 Million

Turkish investment platform Midas announced it raised USD 80 million in a Series B round, bringing its total funding to USD 140 million to date.

Earlier in 2025, Midas made headlines by securing USD 45 million in its Series A round — the largest Series A ever raised by a Turkish fintech startup.

This remarkable success further reinforces Türkiye's position as the nexus of innovation, fueled by its dynamic growth potential and visionary entrepreneurs who consistently think beyond boundaries.

The app — offering access to Borsa Istanbul, US stock markets, investment funds, and cryptocurrencies all in one place — now serves 3.5 million users.

Midas plans to allocate the new capital toward enhancing its international-grade security infrastructure and swiftly rolling out new products tailored for advanced investors.

The Series B round was led by QED Investors, with participation from the International Finance Corporation (IFC), HSG (formerly Sequoia China), QuantumLight (founded by Revolut CEO Nik Storonsky), Spice Expeditions LP, and George Rzepecki. Existing investors such as Spark Capital,

Portage Ventures, Bek Ventures, and Nigel Morris also joined the round.

Launched in 2020, Midas has enabled millions of first-time investors to access markets easily and affordably. Since then, Midas users have collectively saved over TRY 2 billion in transaction fees.

The platform has also cut US market transaction fees by 90 percent and, as of 2025, has eliminated all commissions on Borsa Istanbul trades—additionally waiving fees for live data, custody services, and money transfers.

Moreover, Midas is expanding its feature set to serve more experienced investors, introducing advanced analytical tools, margin trading, and "Midas Pro." The platform will also add US options contracts in September, diversifying its offerings with derivative products.

Commenting on the investment, CEO Egem Eraslan stated, "Since our inception, our goal has been to make investing accessible, low-cost, and seamless for everyone. Today, millions manage their investments naturally through Midas.

With this new funding, we are building a comprehensive ecosystem to meet every investment need, while reinforcing our security and technology infrastructure. We will continue growing as a fintech company catering to both Turkish and global individual investors."



Japan Eyes Türkiye's National Defense Technology

In a historic move signaling a potential shift in Asia–Europe defense relations, Japan's Defense Minister Gen Nakatani paid an official visit to Türkiye from August 17 to 22—the first-ever visit of its kind by a Japanese defense chief. The visit marks the beginning of a new era in bilateral ties, with defense industry cooperation taking center stage.

As part of his trip, Nakatani toured key Turkish defense institutions, including Turkish Aerospace Industries (TAI), Türkiye's prominent unmanned aerial vehicle (UAV) producer Baykar, and major naval shipyards in Istanbul. His itinerary reflected growing Japanese interest in Türkiye's rapidly advancing defense technologies, particularly in the fields of UAVs, naval platforms, and jet trainers.

While no formal defense agreement was signed during the visit, officials from both sides described the meetings as highly productive

and forward-looking. Discussions focused heavily on Türkiye's proven capabilities in drone technologies, with special attention given to platforms such as the Bayraktar TB2, AKSUNGUR, and the TB3, which is capable of shipborne operations.

The Japanese delegation also expressed interest in Türkiye's HÜRJET advanced jet trainer and the country's recent efforts to modernize and convert naval vessels into aircraft-capable platforms—areas that align with Japan's current needs and strategic priorities.

Türkiye's defense industry has seen rapid growth in recent years, with a domestic production rate exceeding 80 percent and exports reaching over USD 5.5 billion in 2024 alone. Turkish defense products are now used in more than 170 countries, and the country has emerged as one of the world's top drone exporters.

Deeper cooperation between Japan and Türkiye in defense technologies could reshape the security landscape and open new avenues for joint development, technology transfer, and interoperability.





Honda Gears Up for Expansion with New Motorcycle Factory in Türkiye

Honda announced its return to production in Türkiye with plans to establish a new motorcycle manufacturing facility in the Aliağa district of the Aegean city of Izmir. Valued at approximately TRY 760 million (JPY 2.94 billion), the new investment marks a significant step in the company's regional expansion strategy.

The new plant will be constructed on a 100,000-square-meter site and is expected to become operational by mid-2026. In its initial phase, the facility will have an annual production capacity of 100,000 motorcycles, with potential to scale up to 200,000 units in the future. The investment is also projected to create 300 direct jobs.

Türkiye's motorcycle market has seen substantial growth in recent years. In 2024, Honda achieved record-breaking sales in the country, delivering 162,000 units and solidifying its leadership in the sector. This surge in demand was a key factor behind the company's decision to reestablish local production.

The Aliağa plant is expected to generate broader economic benefits, including increased activity in supporting industries such as parts suppliers and logistics. Beyond its immediate economic impact, the investment is seen as a clear endorsement of Türkiye's long-term economic potential and its strategic

emergence as the nexus of manufacturing.

Honda's return also reflects a broader trend toward regional manufacturing in the automotive and motorcycle sectors. Once operational, the new facility will not only help Türkiye meet growing domestic demand but also enhance its competitiveness on the global stage through expanded production capacity and export potential.

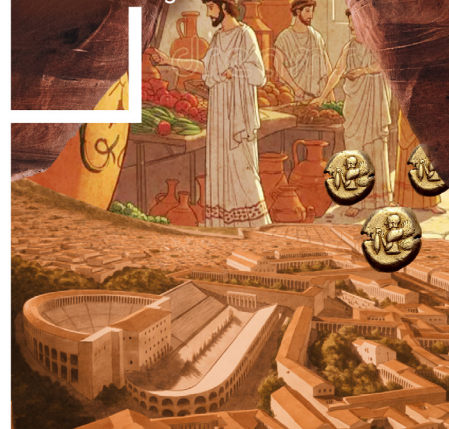
In addition to its economic impact, the investment is expected to further reinforce Türkiye's appeal as a hub for innovation and advanced manufacturing. By leveraging the country's strong industrial base, skilled workforce, and strategic location at the crossroads of Europe, Asia, and the Middle East, Honda's new facility will benefit from seamless access to regional and global markets. This integration will not only support the company's long-term competitiveness but also enhance Türkiye's role in international value chains.

The project also reflects the growing momentum of sustainability and mobility transformation in Türkiye. With demand for two-wheeled vehicles increasingly linked to urban transportation solutions, Honda's return is well aligned with the country's vision of fostering greener, more efficient, and technology-driven industries.



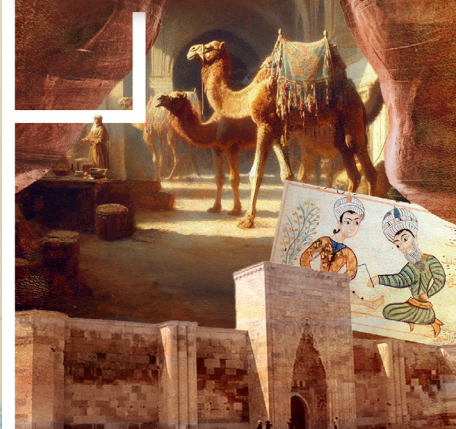
Sardis

Birthplace of Global Trading



Seljuk Caravanserais

The World's First Tax-Free Trade Zone



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Türkiye

Where Vision Crossed the Bosphorus



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Çayönü

The First Industrial Copper Production



TÜRKİYE'S LOGISTIC CAPABILITIES 2025



Global Change:
How International Trade Is
Reshaping The Global Economy

Türkiye's Logistics Capabilities

July 2025

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BATTERY TECHNOLOGIES SUMMIT 2025

22-23 OCTOBER 2025

BİLİŞİM
VADİSİ

Technology
Development
Zone.

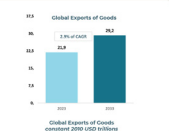
GEBZE, KOCAELİ
TÜRKİYE

www.battery-technologies-summit.com

Global Trade Outlook

Despite Uncertainty, Global Trade Volume Continues to Increase

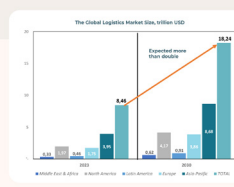
- China's trade volume with the US and Europe is projected to shrink
- The biggest increase is expected between China and ASEAN
- Trade change: Türkiye & Russia USD 69 billion
- Türkiye & EU USD 78 billion



Logistics Sector Global Outlook

A Seismic Shift in Supply Chain Strategy

Ratio of CAGR is expected from 2023 to 2025



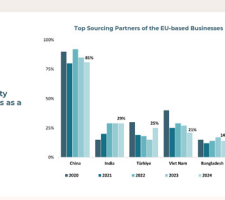
Agenda



Nearshoring

Türkiye Offers a Reliable Nearshoring Hub

Amid rising global economic uncertainty
Türkiye distinguishes itself among its peers as a
favorable nearshoring destination.



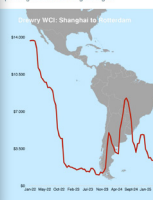
Logistics Capabilities of Türkiye



Türkiye's Logistics Advantages

Türkiye: a resilient partner, providing diverse routes, skirting
pressing crises surrounding the region

Using WC: Shanghai to Türkiye



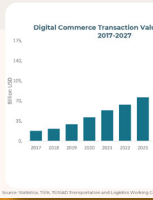
Logistics Capabilities of Türkiye



City Logistics

Digital solutions in the field of city logistics continue to shape the industry.

Digital Commerce Transaction Value in Türkiye
2022-2027



ORGANIZED BY



PIDER
CELL, BATTERY PACK MANUFACTURERS AND SUPPLIERS ASSOCIATION

STRATEGIC PARTNER



PRESIDENCY OF
THE REPUBLIC OF TÜRKİYE
**INVESTMENT &
FINANCE OFFICE**



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Global
Trade
Review

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2025 • ISTANBUL



INVEST IN
TÜRKİYE

October 20, 2025

Istanbul, Türkiye

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Türkiye Foreign Direct
Investment Strategy
(2024-2028)



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Invest In Türkiye
Roadshow Booklet



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WHY INVEST
IN TÜRKİYE?



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Foreign Direct Investment in
Türkiye Century



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Agrofood Industry
Report



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Why Invest in Türkiye
in a Nutshell



WHY TÜRKİYE

TÜRKİYE: HUB FOR INNOVATION AND GROWTH

Within a 4-hour flight, easy access to multiple markets of USD 32.1 trillion GDP, USD 10.3 trillion trade, and 1.3 billion people.

Booming economy reaching **1,358 billion in 2024**, up from USD 238 billion in 2002.

Over **USD 273 billion** of FDI between 2003-2024, while the total amount of FDI attracted between 1980-2002 stood at USD 15 billion.

ACCESS TO MULTIPLE MARKETS

EURASIA

GDP: \$2.8 trillion
Import: \$467 billion
Population: 244 million

MENA

GDP: \$4.4 trillion
Import: \$1.5 trillion
Population: 472 million

EUROPE

GDP: \$24.9 trillion
Import: \$8.3 trillion
Population: 595 million

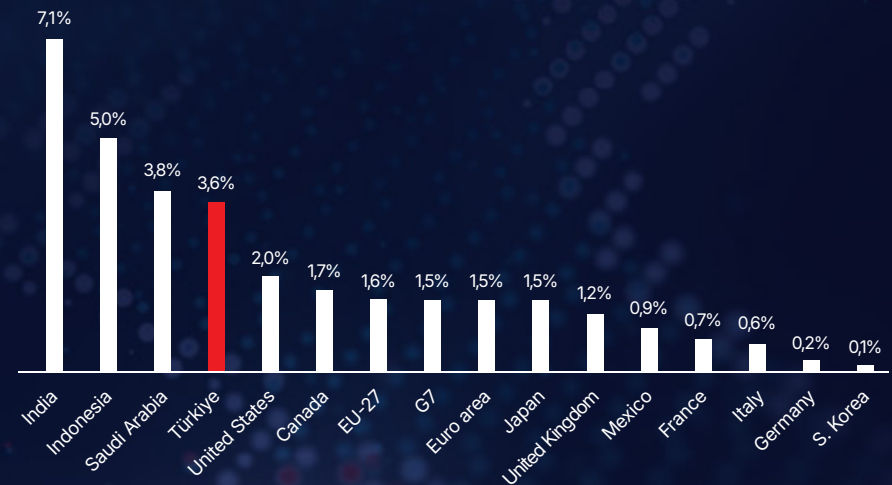
TOTAL

GDP: \$32.1 trillion
Import: \$10.3 trillion
Population: 1.3 billion

Source: IMF, WTO, TurkStat 2024

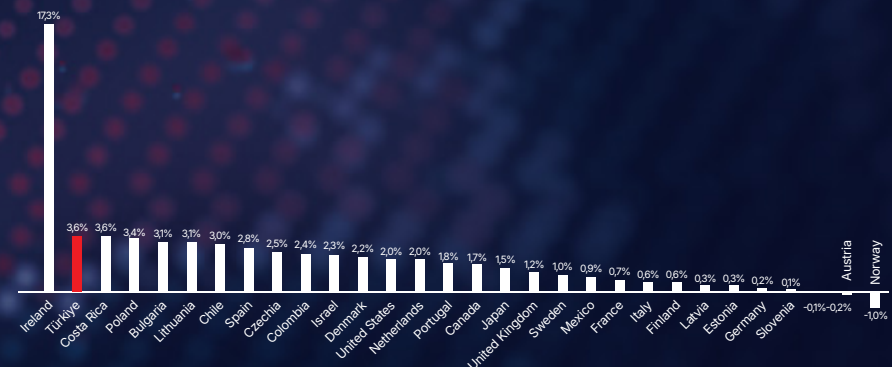
REAL GDP GROWTH (2025-H1, year on year growth)

G20 Economies



Source: OECD, Turkstat

OECD Economies



Source: OECD, Turkstat

TÜRKİYE

was the fastest growing economy of the OECD members during 2003-2024, with an average annual growth rate of

5.3%

CUMULATIVE FDI INFLOWS TO TÜRKİYE

(USD BILLION)



- Investment incentives as well as R&D support.
- Equal treatment to national and global investors guaranteed by law.
- 7 days to set up a company in Türkiye, while it takes an average of 8,5 days in OECD high-income countries.
- (World Bank Doing Business 2020)

HIGHLIGHTS

The fastest growing economy in Europe and one of the fastest growing economies in the world with an average annual GDP growth rate of 5.3% over the past 21 years.

(2003-2024, TurkStat)

SOPHISTICATED CONSUMER BASE

A population of 85.7 million, half of which is under the age of 34,4.

(2024, TurkStat)

Largest youth population compared with the EU.

(2023, Eurostat)

96.4 million fixed and mobile broadband internet subscribers.

(2024, Information and Communications Technologies Authority)

SKILLED AND DEDICATED LABOR FORCE

Around 36 million young, well-educated and motivated professionals.

(2024, Turkstat)

Around 960,000 students graduate annually from 208 universities.

(2024, CoHE)

TÜRKİYE'S INFRASTRUCTURAL DEVELOPMENT

💰 **USD 215 Billion**

Total value of PPP contracts in Türkiye during the 1986-2024 period.

⚙️ **272**

Total number of PPP projects completed in Türkiye during the 1986-2024 period.

🏥 **27,797**

Total number of hospital beds under PPP projects. 18 healthcare campuses have been completed with a total number of 27,797 bed capacity.

🚀 **58**

Number of airports in Türkiye increased from 26 in 2002 to 58 by 2024.

Who we are

Investment and Finance Office is the official organization that:

- Promotes the investment environment of Türkiye and provides assistance to investors.
- Reports directly to the President of the Republic of Türkiye.
















How we help

- Multilingual (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese and Korean)
- One-Stop-Shop approach
- Result-oriented
- Private sector approach with full confidentiality
- Focusing on high-tech, value-added and employment generating investments.

What we do

- Presenting investment opportunities to the investors and providing assistance during all the stages of their investments.
- Serving as the reference point for international investors and the point of contact for all institutions engaged in promoting and attracting investments at national, regional and local levels.
- Offering free-of-charge services including market information and analyses, site selection, B2B meetings, coordination with relevant governmental institutions, and facilitating legal procedures and applications such as establishing business operations, incentive applications, obtaining licenses and work permits.

OUR GLOBAL LOCATIONS

-  USA
-  GERMANY
-  ITALY
-  SPAIN
-  NETHERLANDS
-  TÜRKİYE
-  S. ARABIA
-  UAE
-  QATAR
-  CHINA
-  S. KOREA
-  JAPAN
-  UK
-  SINGAPORE
-  MALAYSIA

SECTORS

- Agrofood
- Automotive
- Chemicals
- Defense & Aerospace
- Energy
- Financial Investments & Startups
- ICT
- Infrastructure
- Life Sciences
- Machinery
- Business Services
- Financial Services
- Mining & Metals
- Real Estate
- Tourism



Explore untapped investment opportunities across a variety of industries in Türkiye.

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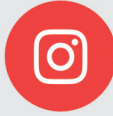
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