



PRESIDENCY OF
THE REPUBLIC OF TÜRKİYE
**INVESTMENT
OFFICE**

March 2025

INVESTING IN INFRASTRUCTURE & PPP PROJECTS IN TÜRKİYE



INVEST.GOV.TR

AGENDA



**EXECUTIVE
SUMMARY**



NEED FOR
INFRASTRUCTURE
INVESTMENT



TRACK RECORD



OPPORTUNITIES



FAVORABLE
INVESTMENT
CLIMATE





10 reasons to invest in Türkiye



ROBUST
ECONOMY



DOMESTIC
+ ACCESSIBLE
MARKETS



STRATEGIC
LOCATION



FAVOURABLE
DEMOGRAPHICS



SKILLED
AND
COMPETITIVE
LABOR FORCE



CONTINUOUS
REFORM PROCESS



BUSINESS-FRIENDLINESS



LUCRATIVE
INCENTIVES



BENIGN R&D
ECOSYSTEM



SECTORAL
OPPORTUNITIES

EXECUTIVE SUMMARY

TÜRKİYE HAS A STRONG CASE FOR INVESTMENT IN INFRASTRUCTURE



Investment Need for Development

- Turkish economy is robustly growing with an average annual GDP growth rate of 5.3%.
- Türkiye's 85.7 million strong population is growing with additional 1 million people every year coupled with a rapid urbanization process which has resulted in more than 24 urban centers with populations over 1 million.
- Türkiye's growing trade volume and strategic location compels Türkiye to develop its infrastructure.

Track Record with Significant Opportunities in the Pipeline

- Türkiye has implemented \$215 Billion worth of Public Private Partnership (PPP) projects in a variety of sectors. This trend has picked up in recent years with a bright prospect.
- Türkiye has set ambitious targets to upgrade its infrastructure.
- From transportation to healthcare and energy, ample opportunities are available in the pipeline.

Favorable Investment Climate

- Türkiye has a favourable investment legislation for PPP investments that can be realized through various models, such as build-operate, build-operate-transfer, transfer of operational rights, etc.
- Türkiye's investment climate is further strengthened by domestic and international laws that protect investments and provide international arbitration.
- Türkiye's macroeconomic policies, investments and more importantly, strong public finance management support PPP investments that require guaranteed purchase.

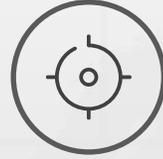
AGENDA



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TRACK RECORD



OPPORTUNITIES

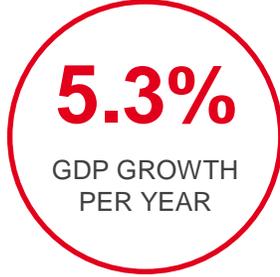


FAVORABLE
INVESTMENT
CLIMATE



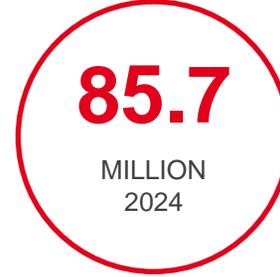
INFRASTRUCTURE NEED

TÜRKİYE'S INVESTMENT NEED IN INFRASTRUCTURE IS DRIVEN BY SEVERAL FACTORS



GROWING ECONOMY

Turkish economy has been robustly growing with an average annual GDP growth rate of 5.3 from 2002 to 2024



GROWING POPULATION

Türkiye's population has been rapidly growing by 1 million every year



GROWING TRADE

Türkiye's foreign trade volume has increased from \$88 billion in 2002 to \$606 billion in 2024



URBANIZATION

As Turkish economy has developed, people from rural areas have migrated to urban centers



STRATEGIC LOCATION

Türkiye is strategically located in the proximity of energy resources and trade routes



GROWING NEED FOR EFFICIENCY

In order to maintain competitiveness, Türkiye needs to enhance efficiency and productivity by investing in infrastructure

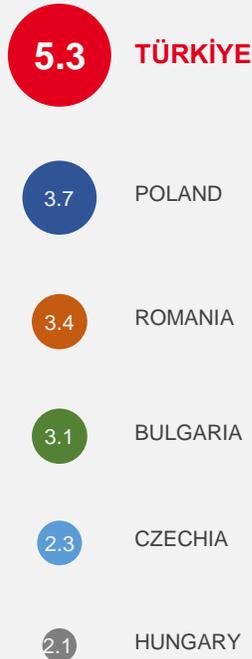


12th largest economy in the World

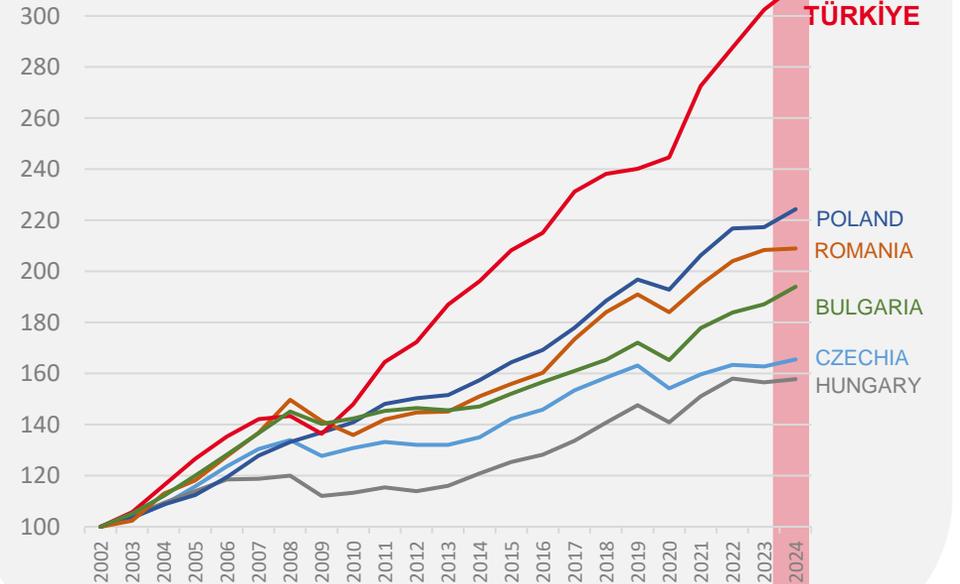
RANKING OF ECONOMIES BY GDP AT PPP

2003	2019	2023
1. USA	1. CHINA	1. CHINA
2. CHINA	2. USA	2. USA
3. JAPAN	3. INDIA	3. INDIA
4. GERMANY	4. JAPAN	4. RUSSIA
5. INDIA	5. GERMANY	5. JAPAN
6. RUSSIA	6. RUSSIA	6. GERMANY
7. FRANCE	7. INDONESIA	7. BRAZIL
8. UK	8. BRAZIL	8. INDONESIA
9. BRAZIL	9. UK	9. FRANCE
10. ITALY	10. FRANCE	10. UK
11. MEXICO	11. MEXICO	11. ITALY
12. INDONESIA	12. ITALY	12. TÜRKİYE
13. SPAIN	13. TÜRKİYE	13. MEXICO
14. CANADA	14. S.KOREA	14. S. KOREA
15. S.KOREA	15. SPAIN	15. SPAIN
16. S. ARABIA	16. CANADA	16. CANADA
17. IRAN	17. S. ARABIA	17. EGYPT
18. TÜRKİYE	18. IRAN	18. S. ARABIA

AVERAGE ANNUAL GDP GROWTH (%) 2002-2024



REAL GDP GROWTH (INDEX: 2002=100)

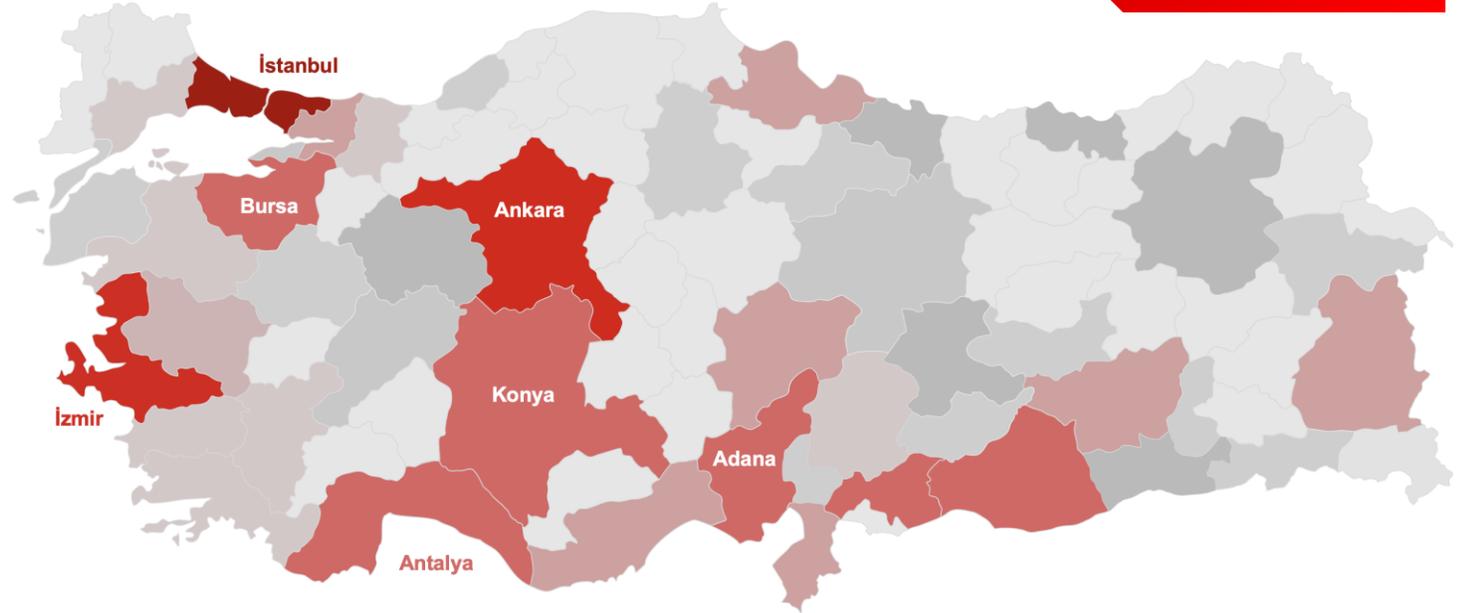




Total Population in 2024 **85.7 Million**

Half of the population under the age of **34.4**

İstanbul 15.7 Million	Muğla 1.1 Million
Ankara 5.9 Million	Denizli 1.1 Million
İzmir 4.5 Million	Eskişehir 0.9 Million
Bursa 3.2 Million	Mardin 0.9 Million
Antalya 2.7 Million	Trabzon 0.8 Million
Konya 2.3 Million	Ordu 0.8 Million
Adana 2.3 Million	Malatya 0.8 Million
Şanlıurfa 2.2 Million	Afyonkarahisar 0.8 Million
Gaziantep 2.2 Million	Erzurum 0.7 Million
Kocaeli 2.1 Million	Batman 0.7 Million
Mersin 2.0 Million	Sivas 0.6 Million
Diyarbakır 1.8 Million	Tokat 0.6 Million
Hatay 1.6 Million	Adıyaman 0.6 Million
Manisa 1.5 Million	Elazığ 0.6 Million
Kayseri 1.5 Million	Zonguldak 0.6 Million
Samsun 1.4 Million	Kütahya 0.6 Million
Balıkesir 1.3 Million	Şırnak 0.6 Million
Tekirdağ 1.2 Million	Çanakkale 0.6 Million
Aydın 1.2 Million	Osmaniye 0.6 Million
Kahramanmaraş 1.1 Million	Çorum 0.5 Million
Van 1.1 Million	
Sakarya 1.1 Million	



24 urban centers with populations over **1 million**

STRATEGIC LOCATION

HUB FOR MULTINATIONALS TO MANUFACTURE,
EXPORT AND MANAGE



Working Hours Intersect with 16 Time Zones

PROXIMITY TO MAJOR MARKETS
1.3 billion people, \$10.3T import and \$30.6T GDP in Europe, MENA and CentralAsia at 4 hour flight-distance

CONNECTIVITY
Turkish Airlines connects you to 349 destinations in 130 countries

MANUFACTURING & EXPORT HUB FOR MULTINATIONALS

AS WELL AS MANAGEMENT, LOGISTICS, PROCUREMENT & TRAINING HUB FOR MULTINATIONALS



Cargill
66 countries



Microsoft
70 countries



Nestlé
Production base for MENA



BOSS
HUGO BOSS
Its largest production facility worldwide



B/S/H/
89 countries



GE Healthcare
22 countries



RENAULT
Exporting 75% of its production



KNAUF
80 countries



TOYOTA
Exporting 85% of its production



Ford
Exporting 87% of its production



novo nordisk
103 countries



gsk
30 countries

INFRASTRUCTURE NEED

TÜRKİYE HAS A SIGNIFICANT INVESTMENT NEED IN INFRASTRUCTURE DEVELOPMENT



2022-2040

\$569 Billion

Investment current trends

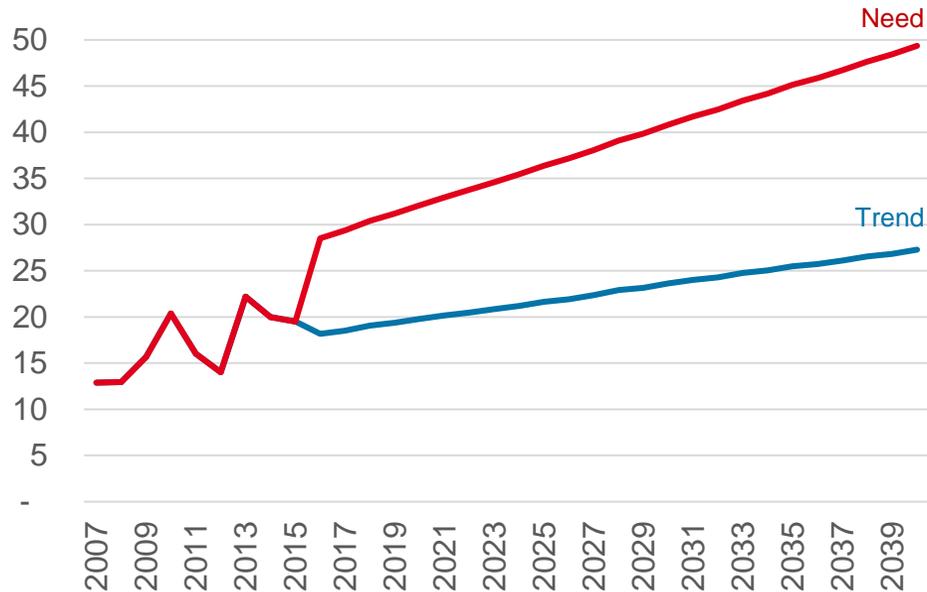
\$975 Billion

Investment needed

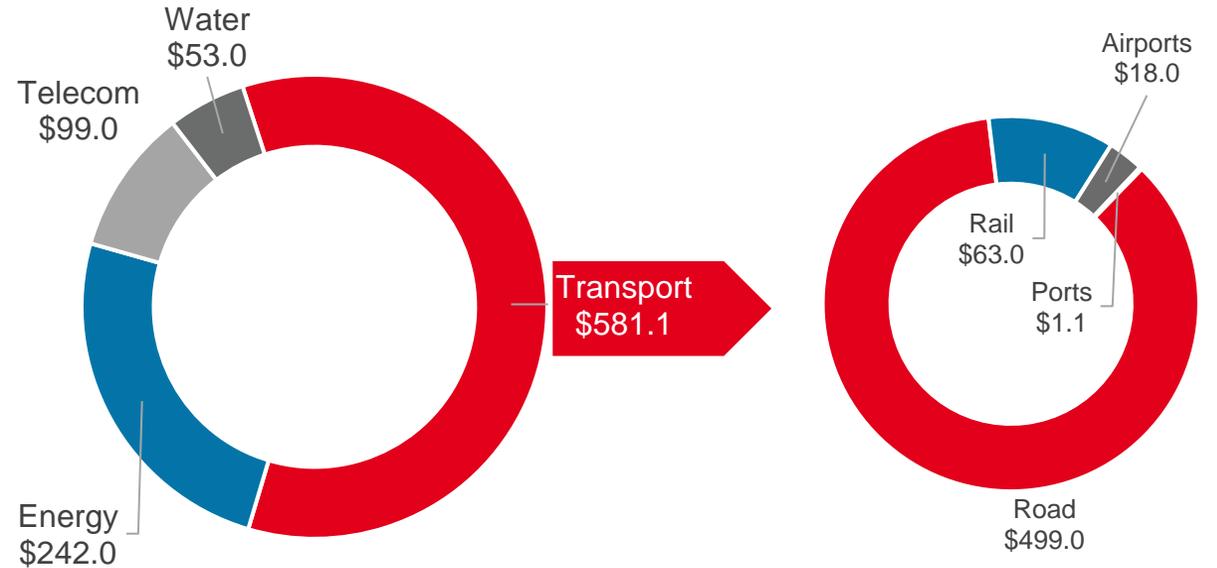
\$405 Billion

Investment gap

Türkiye's Infrastructure Current Trends and Need (\$Billion)



Investment Need by Sector (2022-2040)



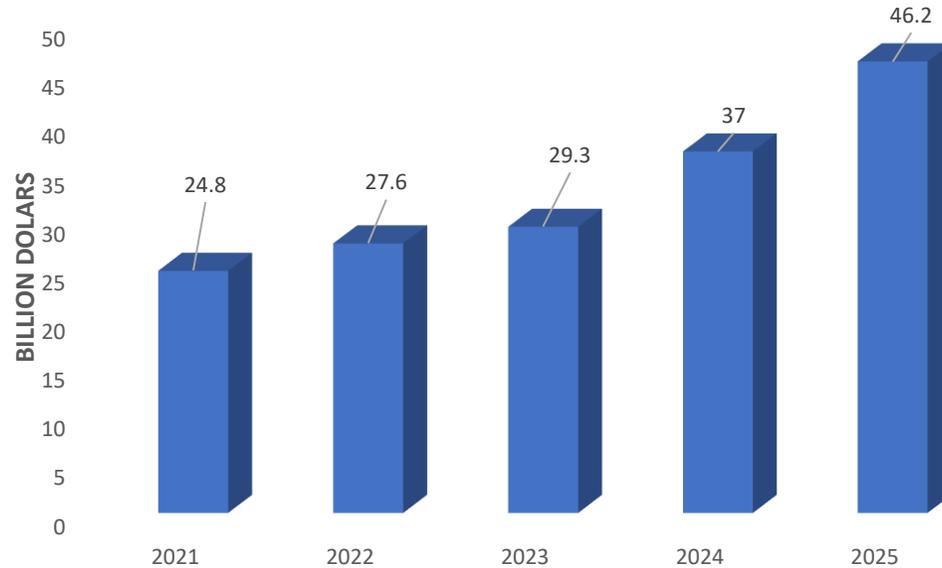
Investment Gap by Sector: \$335 bn in Road, \$48 bn in Energy, \$19 bn in Rail, \$2.2 in Water, \$0.66 bn in Airports

PUBLIC INVESTMENT BUDGET

THE TURKISH GOVERNMENT HAS STEADILY INCREASED ITS PUBLIC INVESTMENT BUDGET BETWEEN 2021-2025.



Public Investment Budget



- **Increase in Investment Budget**

Transportation, R&D, health and education sectors has the biggest jumps compared to other sectors.

- **Carefully Selected Pipeline**

Project selection will be extra important after the post-earthquakes and green deal era. Thus, emphasis on infrastructure, particularly railway and renewal, has gained heightened importance within the Public Investment Program.

- **Coherence Between Macroeconomic Policies and Infrastructure Investments**

Projects that not only financially more viable compared to traditional procurement but also more resilient by creating value to future generations will be prioritized. Affordability will be crucial.

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OPPORTUNITIES



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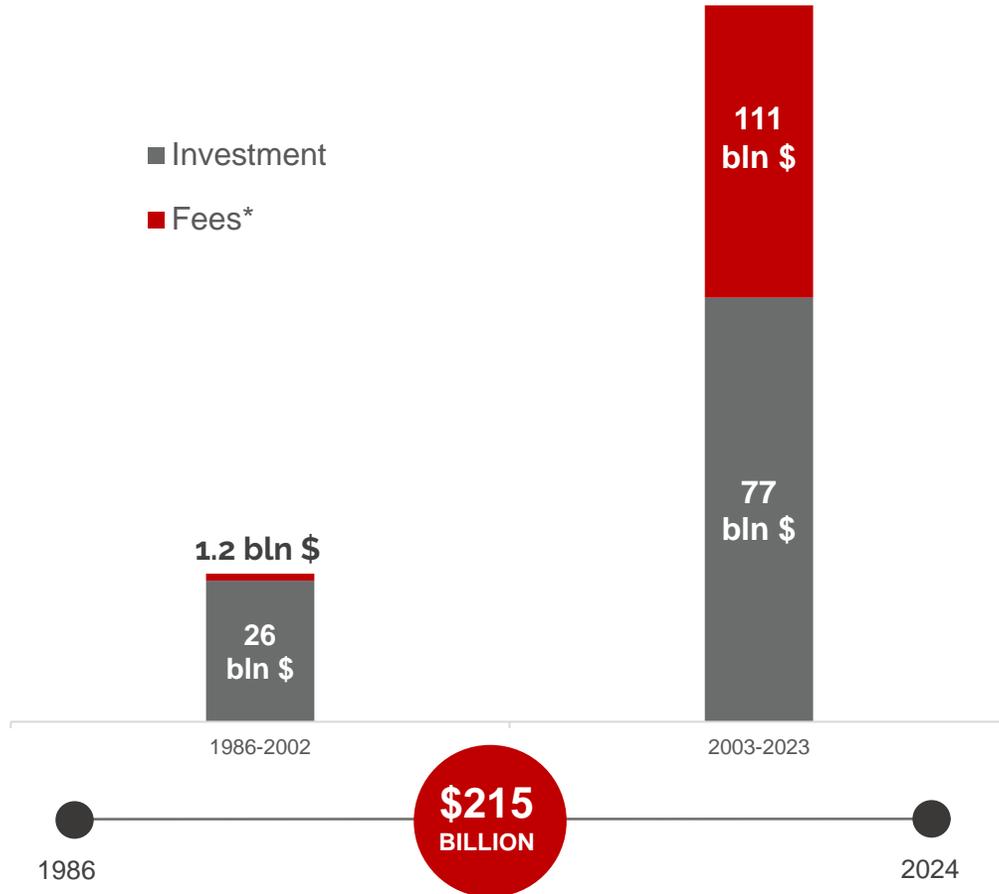


TURKISH PPP MARKET

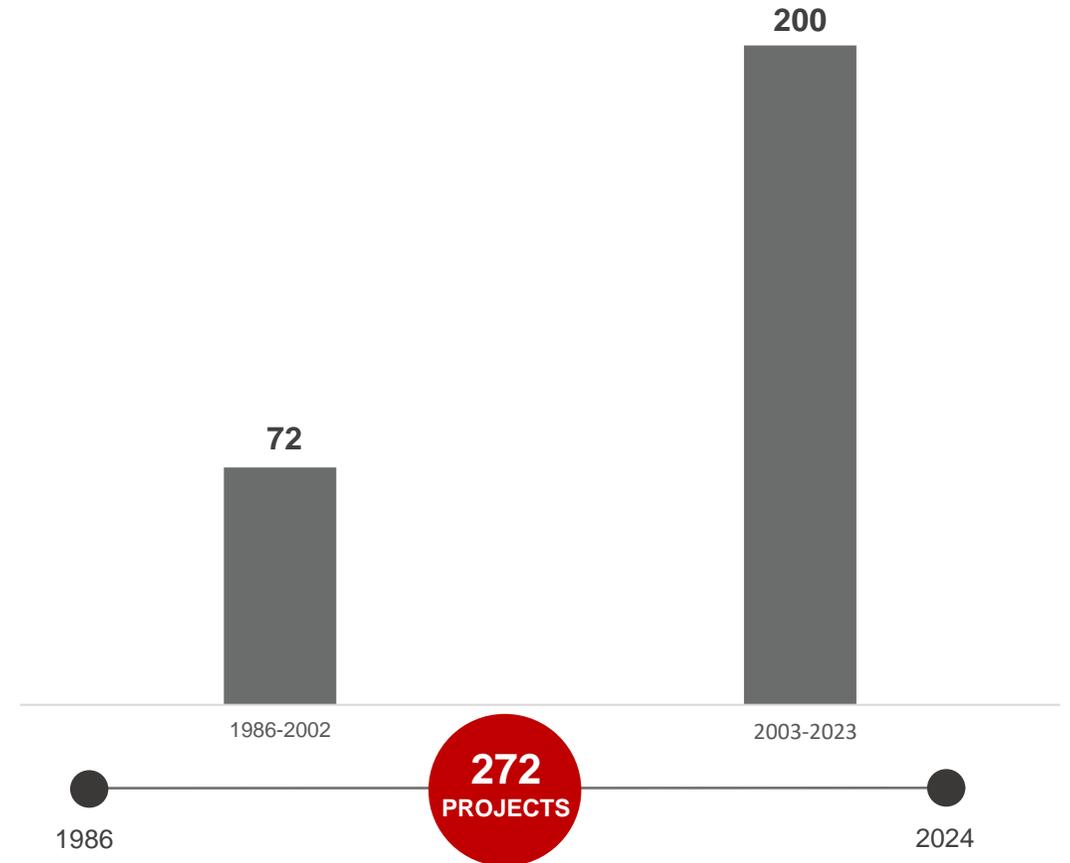
FOR THE LAST 20 YEARS, USE OF PPP MODALITIES INCREASED AS AN ALTERNATIVE TO CONVENTIONAL PUBLIC PROCUREMENT



PPP Contracts in Türkiye (\$ Billion**)



Number of PPP Projects in Türkiye



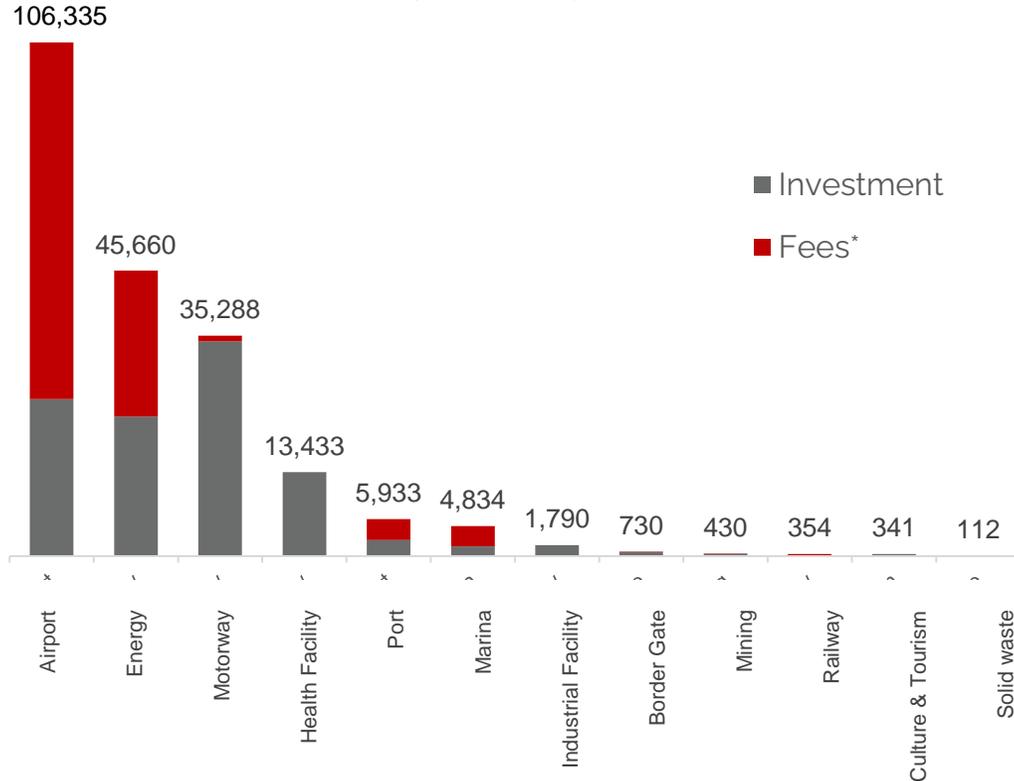
TURKISH PPP MARKET

TRANSPORTATION AND ENERGY INFRASTRUCTURE PROJECTS DOMINATE THE PPP MARKET IN TÜRKİYE



Breakdown of the PPP Contracts

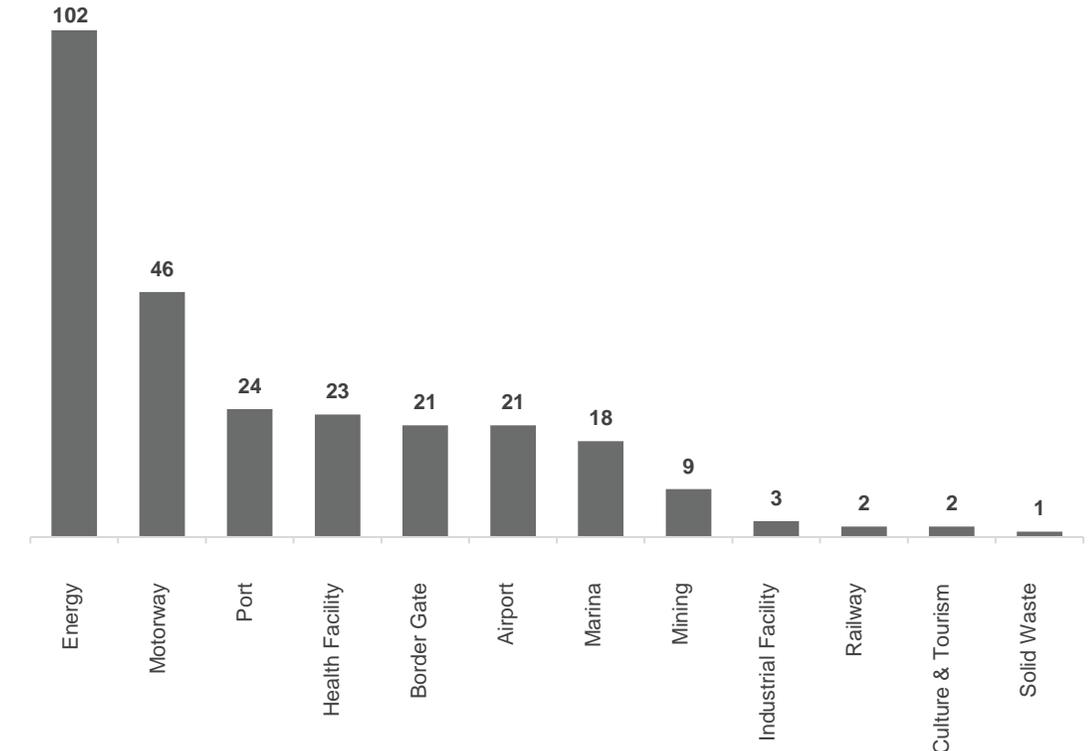
(\$ Million**)



\$215
BILLION

Breakdown of the PPP Contracts

(Number)



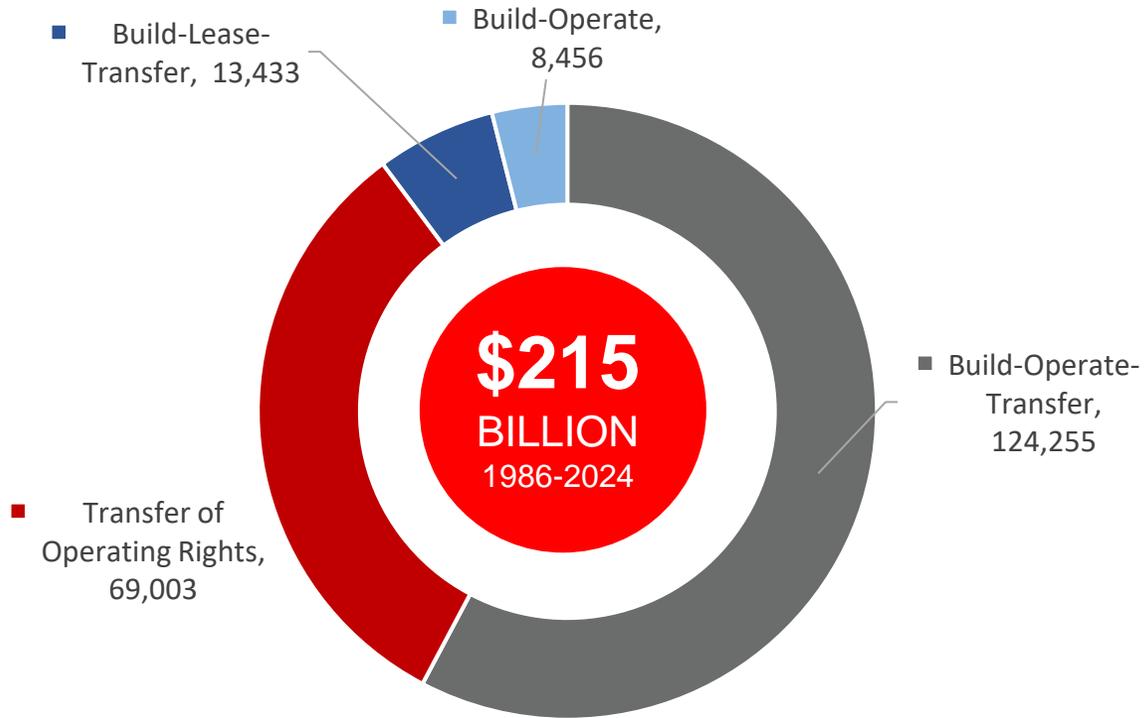
272
PROJECTS

TURKISH PPP MARKET

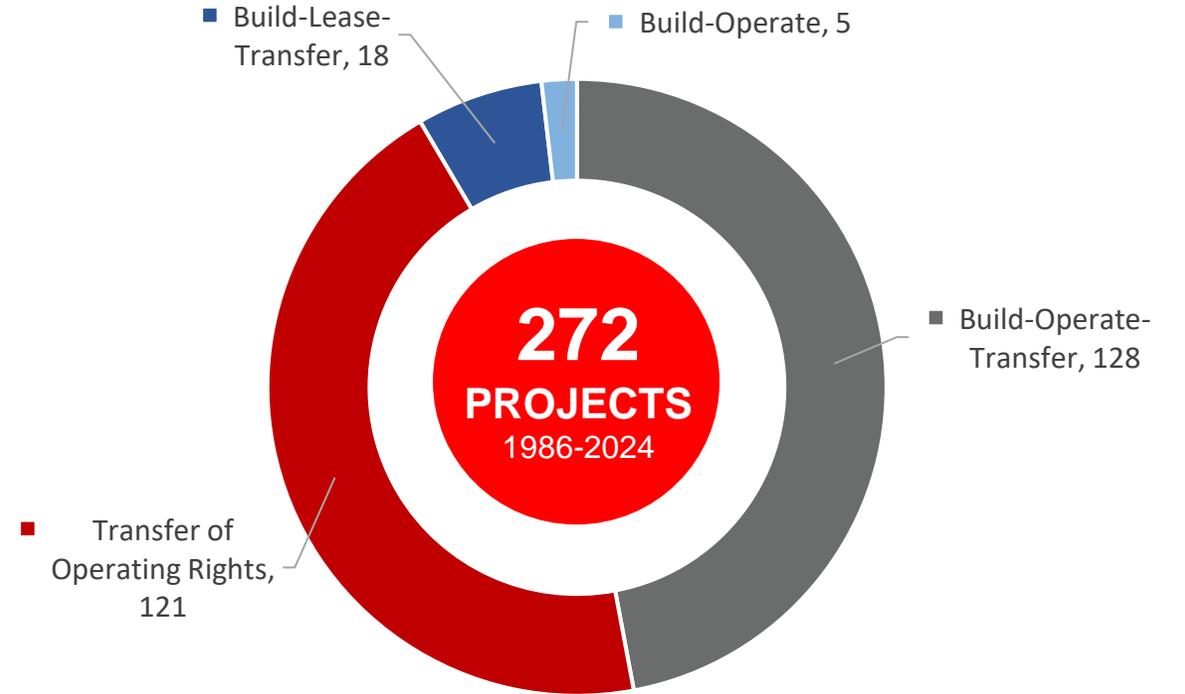
BUILD-OPERATE-TRANSFER AND TRANSFER OF OPERATING RIGHTS ARE THE MAIN CONTRACT MODELS IN THE TURKISH PPP MARKET



PPP Contract Models (\$ Million**)

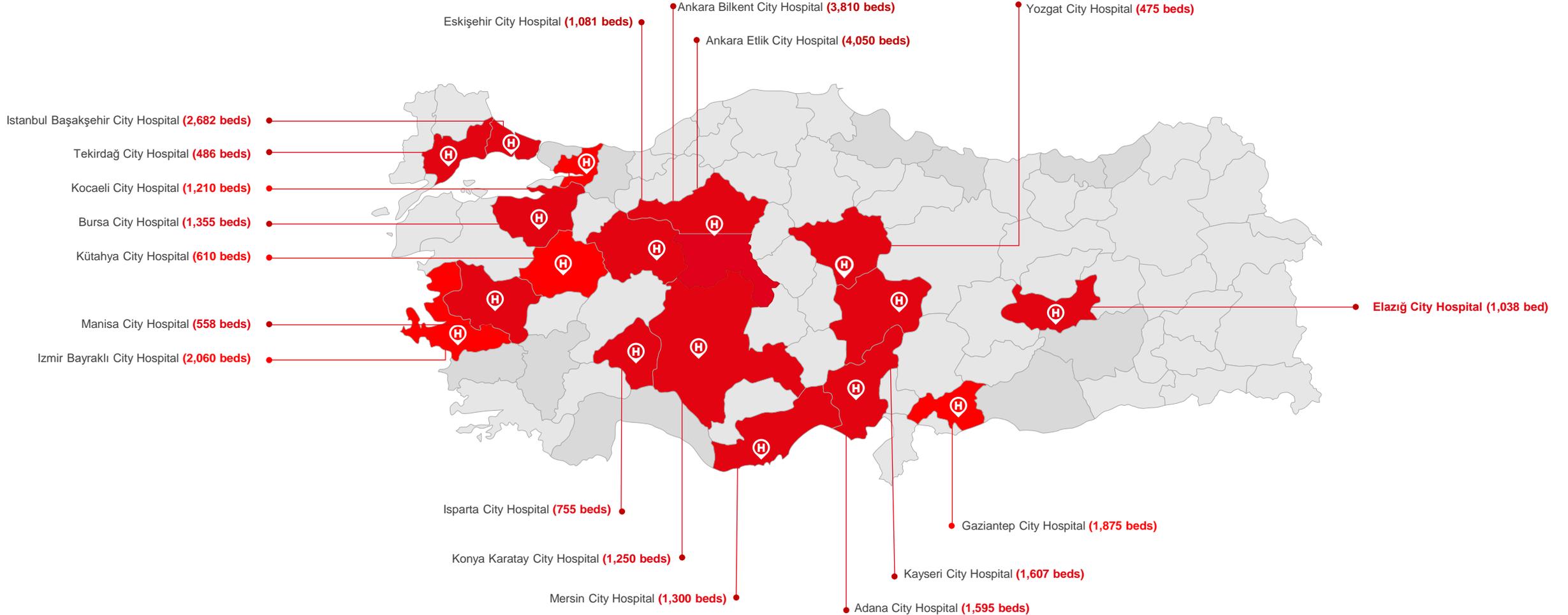


PPP Contract Models (Number)



HEALTHCARE PPP PROJECTS

TÜRKİYE HAS INTRODUCED INTEGRATED HEALTHCARE CAMPUSES ACROSS THE COUNTRY IN 2013



SHOWCASE IN HEALTHCARE PPP

THE PPP PROJECTS ARE STRUCTURED AS DESIGN, BUILD, FINANCE AND MAINTAIN FOR FACILITIES MANAGEMENT, WHILE CORE MEDICAL SERVICES REMAIN UNDER THE RESPONSIBILITY OF THE MINISTRY OF HEALTH



PPP PROJECTS IN INTEGRATED HEALTHCARE CAMPUSES

Status	Number	Bed Capacity
Completed (in service)	18	27,797



SHOWCASE IN HEALTHCARE PPP

THE ELAZIĞ FETHİ SEKİN CITY HOSPITAL PROVIDES HEALTHCARE SERVICES TO THE COMMUNITIES IN ELAZIĞ AND NEIGHBORING PROVINCES, WITH A COMBINED POPULATION OF 1.6 MILLION PEOPLE



Elazığ Fethi Sekin City Hospital

July 2014
Project Awarded

August 2018
Operational

Operation Period
25 Years

Sponsors



Credit Enhancers



Enhanced Bondholders



Unenhanced Bondholders



✓ The campus consists of three towers and annexes located around a central core and includes the following hospitals;

- General Hospital
- Maternity and Pediatric Hospital
- Detainee Forensic Psychiatry Hospital
- High Security Forensic Psychiatry (HSFP) Hospital
- Oral and Dental Health Central (ODHC)

- ✓ Bed capacity: 1,038
- ✓ LEED Gold Certificate (a designation for green buildings)
- ✓ Employment: 3,650



Main Hospital

Beds : 888
Polyclinic Rooms : 227
Patient Rooms : 519
Operating Rooms : 37
Beds at the Intensive Care : 160

HSFP and Detainee

Beds : 100 HSFP + 50 Detainees
Polyclinic Rooms : 8 HSFP
Patient Rooms : 100 HSFP + 50 Detainees

ODHC

Polyclinic Rooms : 69
Operating Rooms : 2

- ✓ Project Cost: €360 million = €288 million senior debt + €72 million equity
- ✓ First project benefitting from risk mitigation provided jointly by MIGA's political risk insurance coverage and EBRD's unfunded liquidity facilities
- ✓ First project bond financing for a greenfield infrastructure project in Türkiye
- ✓ A1 Bonds were rated Baa2
- ✓ Vigeo Eiris certified the Elazig project bond as a 'green and social' bond – the first such certification for an infrastructure project in Türkiye
- ✓ With a 20 year maturity, the bond had the longest maturity for the Turkish Integrated Health Campuses PPP Programme



AGENDA



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OPPORTUNITIES



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CLIMATE

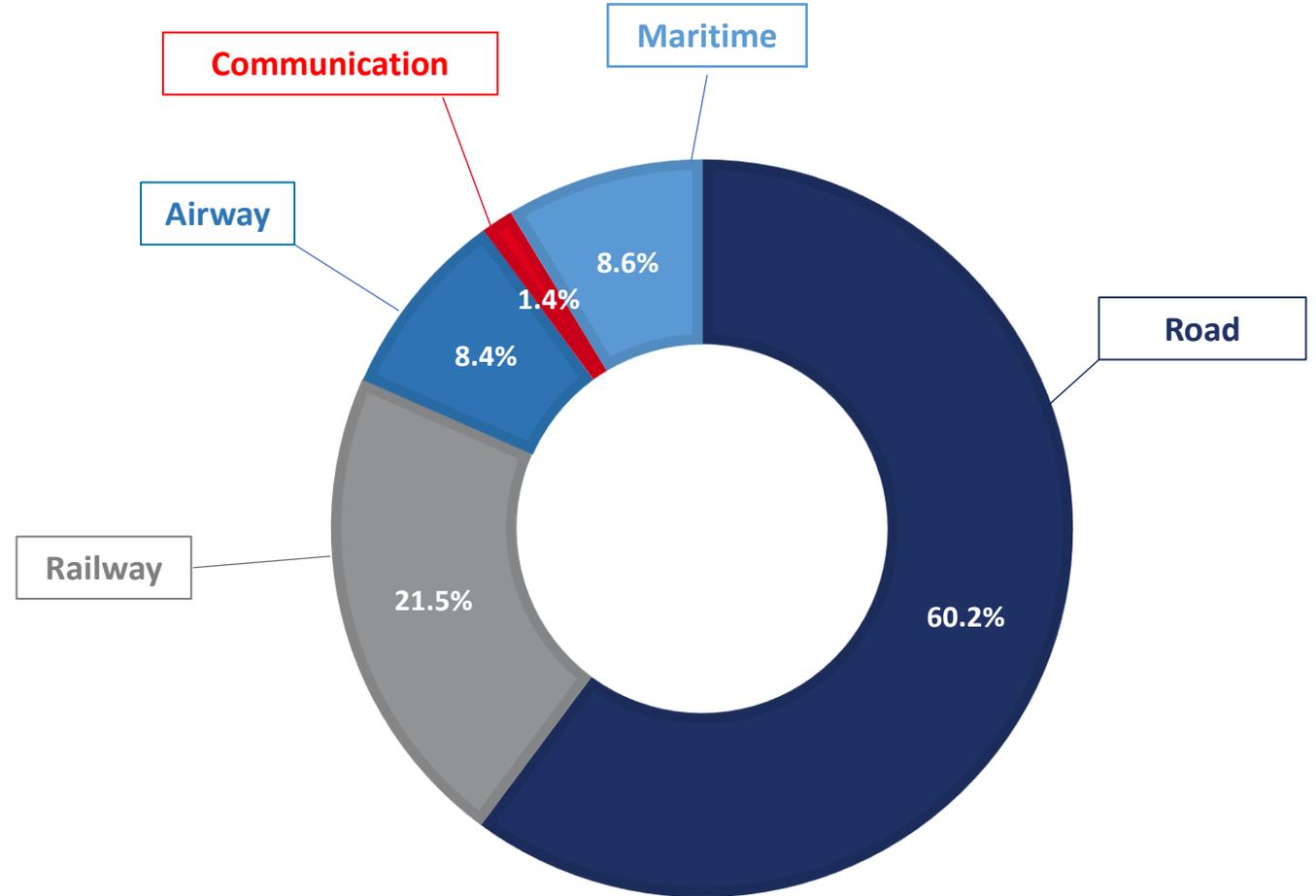


INVESTMENTS IN TRANSPORT

SECTORAL SHARE OF INVESTMENTS IN TRANSPORTATION AND COMMUNICATION (2003-2024)



Sectors	Billion \$
Road 	168.8
Railway 	60.2
Airway 	23.5
Maritime 	3.9
Communication 	24.2
Total	280.6



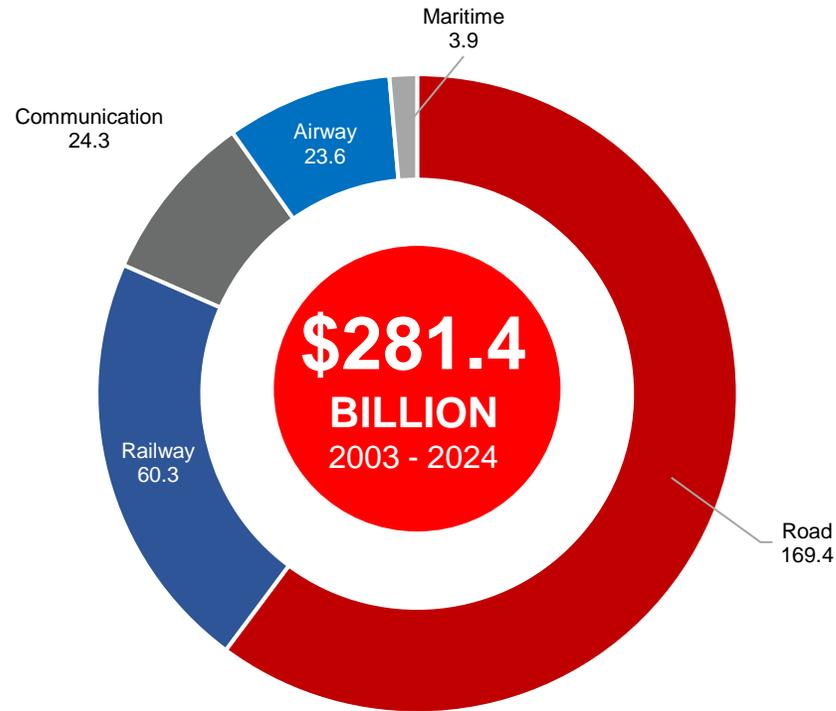
PPP IN TRANSPORTATION

TÜRKİYE HAS HEAVILY INVESTED IN TRANSPORT INFRASTRUCTURE ACROSS THE COUNTRY AND CONTINUES WITH EVEN MORE AMBITIOUS TARGETS



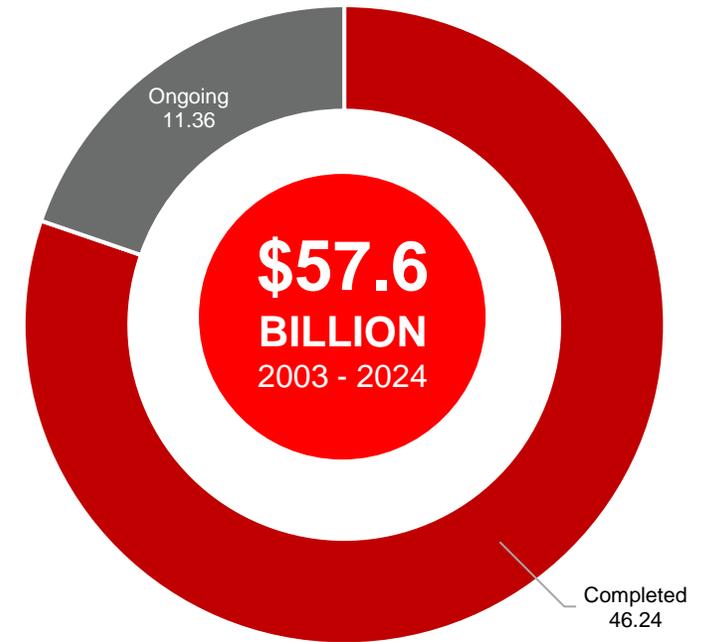
Infrastructure Investments

(\$ Billion*)



PPP Investments in Transport & Communication

(₺ Billion)



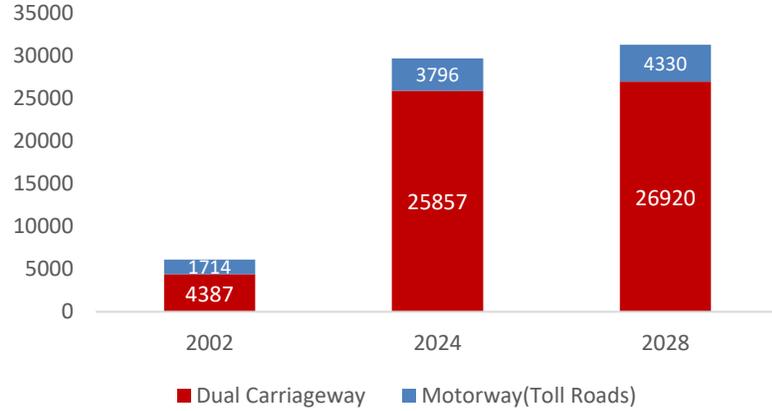
AMBITIOUS TARGETS IN TRANSPORTATION INFRASTRUCTURE

TÜRKİYE HAS DONE A LOT FOR THE PAST 20 YEARS TO UPGRADE ITS TRANSPORTATION INFRASTRUCTURE



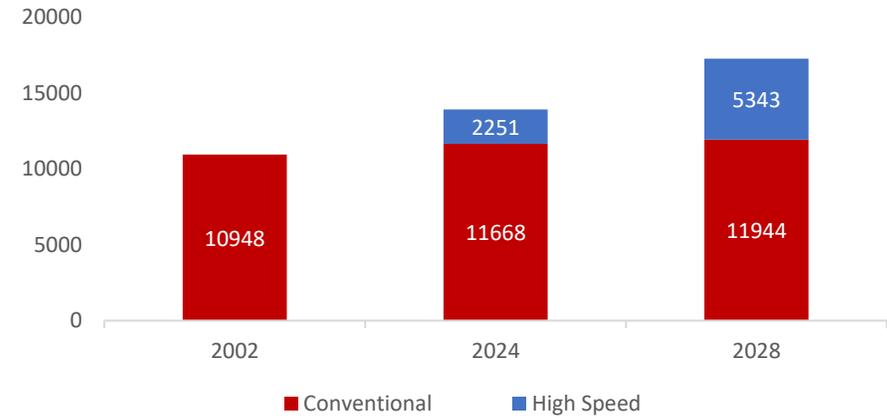
MOTORWAY SECTOR

(KM)



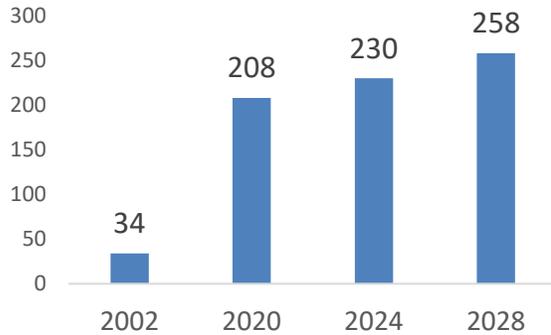
RAILWAY SECTOR

(KM)

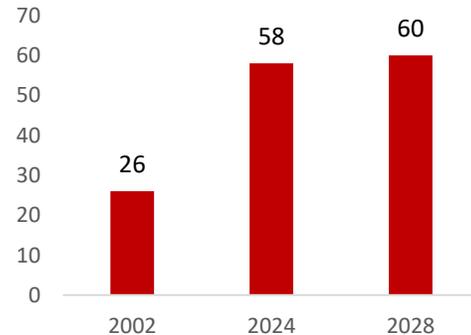


AIRWAY SECTOR

Number of Passengers(million)

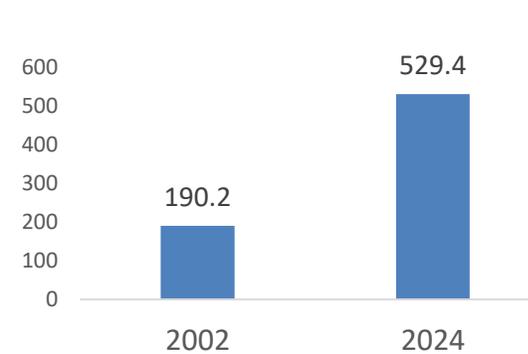


Number of Airports

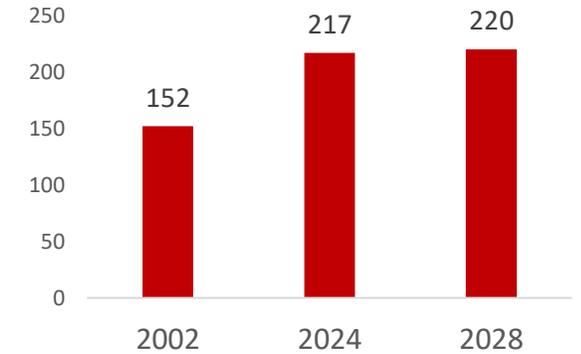


MARITIME SECTOR

Freight Handling (million ton/year)

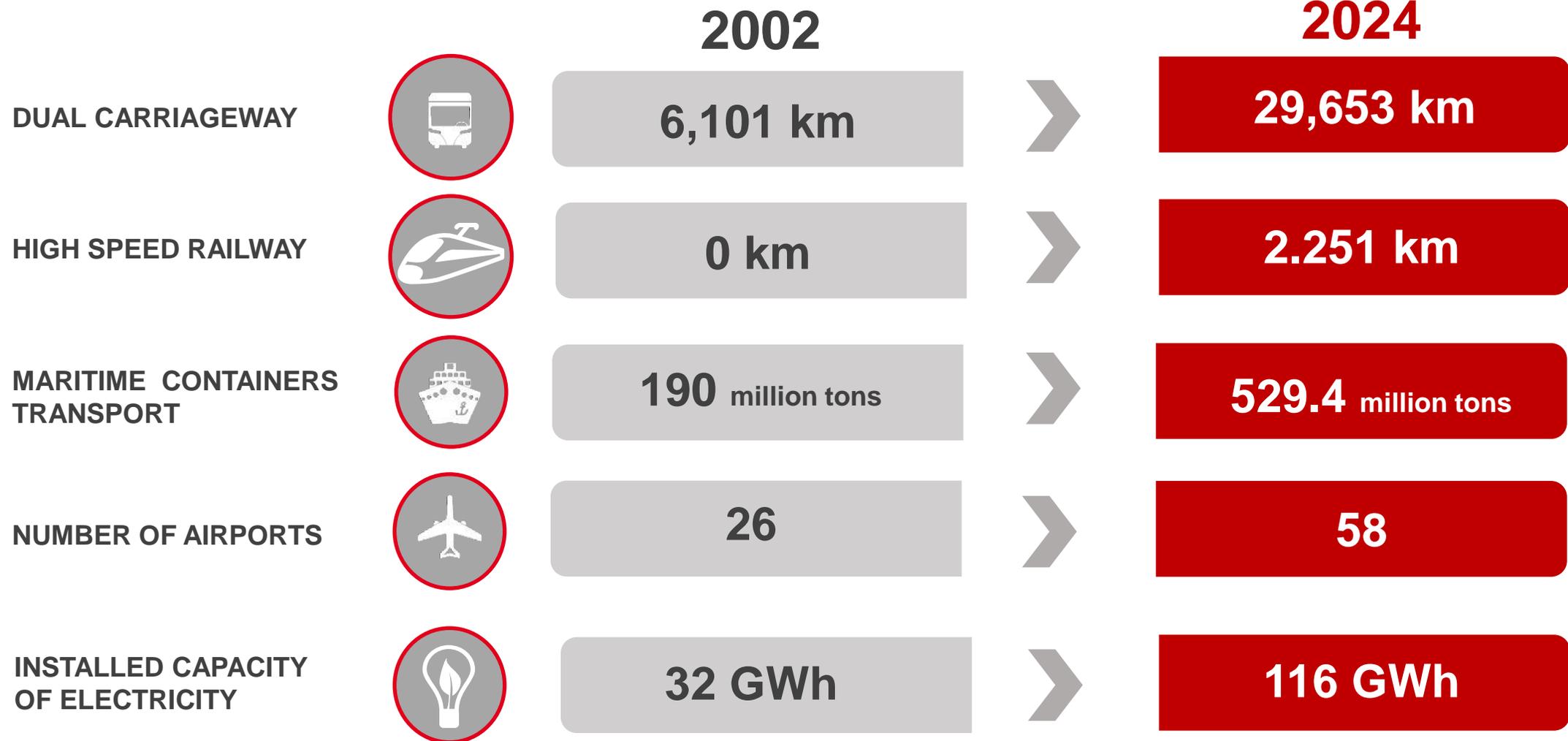


Number of International Ports



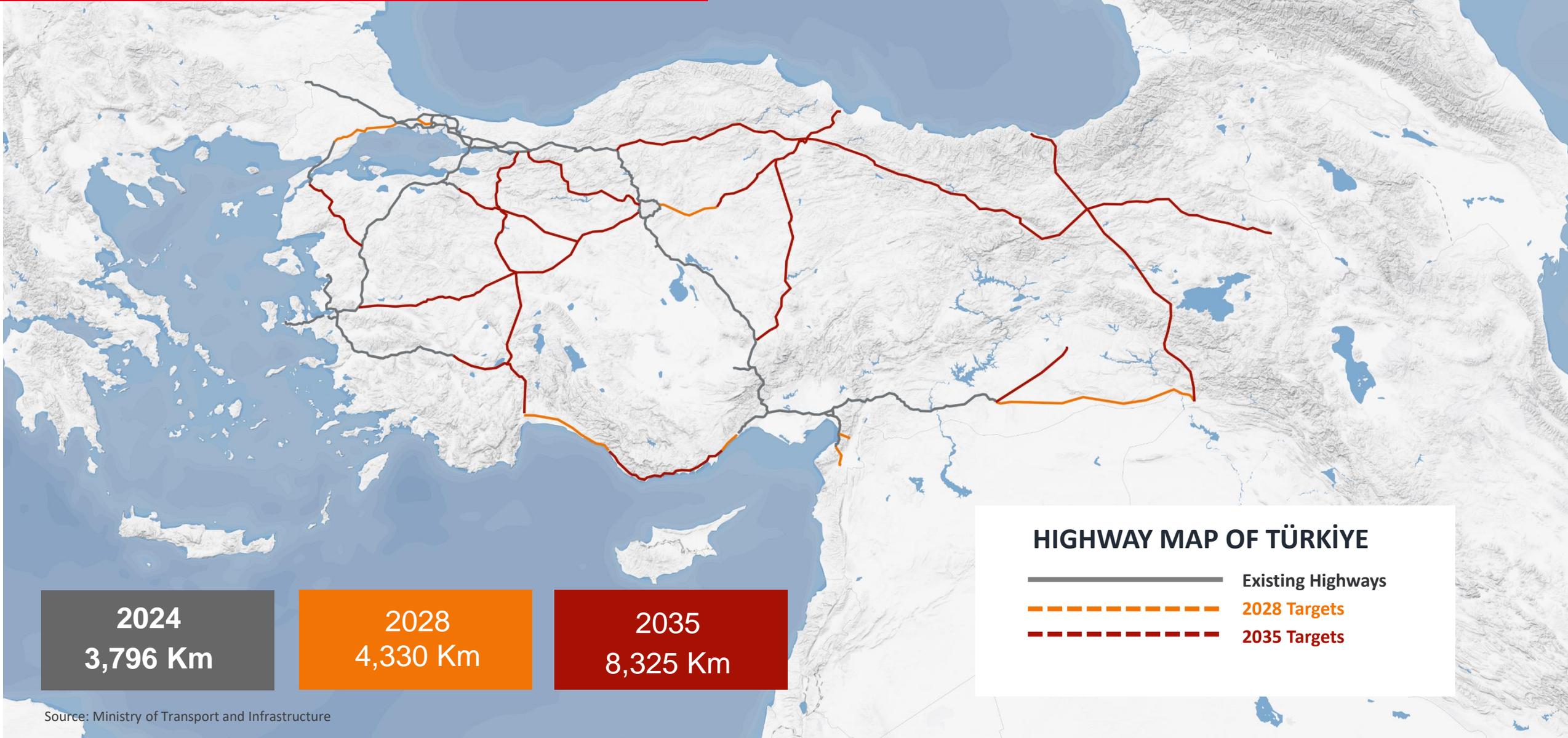
INFRASTRUCTURE INVESTMENTS

INVESTING IN INFRASTRUCTURE HAS REMARKABLY TRANSFORMED TÜRKİYE'S INFRASTRUCTURE LANDSCAPE YET TÜRKİYE IS DETERMINED TO IMPROVE IT FURTHER



OPPORTUNITIES IN TRANSPORTATION

MOTORWAYS (TOLL ROADS) ARE KEY TO TÜRKİYE'S ROAD TRANSPORTATION. AROUND 5,000 KM IS IN THE PIPELINE OFFERING SIGNIFICANT PPP OPPORTUNITIES



2024
3,796 Km

2028
4,330 Km

2035
8,325 Km

HIGHWAY MAP OF TÜRKİYE

- Existing Highways
- 2028 Targets
- 2035 Targets

OPPORTUNITIES IN TRANSPORTATION

TÜRKİYE IS COMMITTED TO TRANSFORMING ITS RAIL TRANSPORT INFRASTRUCTURE FROM CONVENTIONAL TO HIGH SPEED



2024
13,919 Km

2028
17,287 Km

2053
28,600 Km

RAILWAY MAP OF TÜRKİYE

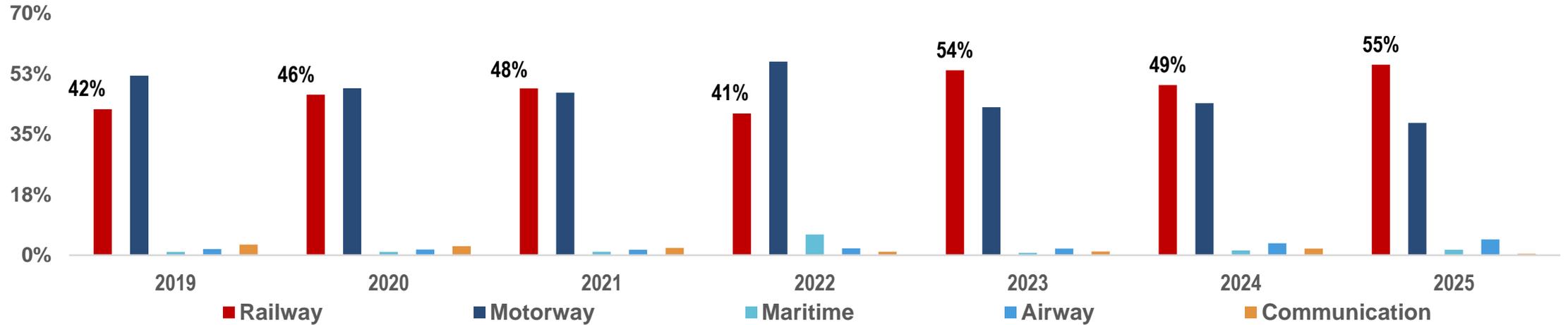
- Existing Railways
- 2028 Targets
- 2035 Targets
- 2053 Targets

INVESTMENT IN RAIL NETWORK

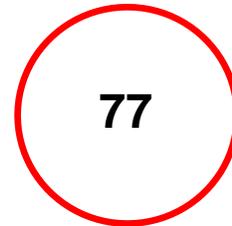
THE SHARE OF RAIL IN TRANSPORT INVESTMENTS CONTINUE TO RISE



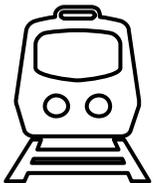
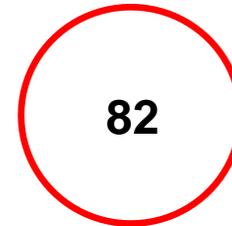
Investment Budget Percentages of Transport Subsectors



2035
(Long Term)



2053
(Vision)



Investment
Billion \$

OPPORTUNITIES IN TRANSPORTATION

LOGISTICS IS AN INTEGRAL PART OF TÜRKİYE'S TRANSPORT INFRASTRUCTURE. TÜRKİYE HAS ESTABLISHED INTERMODAL LOGISTICS CENTERS ALONGSIDE THE TRANS-ASIAN RAILWAY NETWORK TO LOWER COSTS AND INCREASE EFFICIENCY OF LOGISTICS NETWORKS



LOGISTICS CENTERS



28 logistics centers



73.2 million tons additional transport capacity



19 million m² container storage and handling area



In Service and Completed (14)



Planned (10)



Under Construction (4)

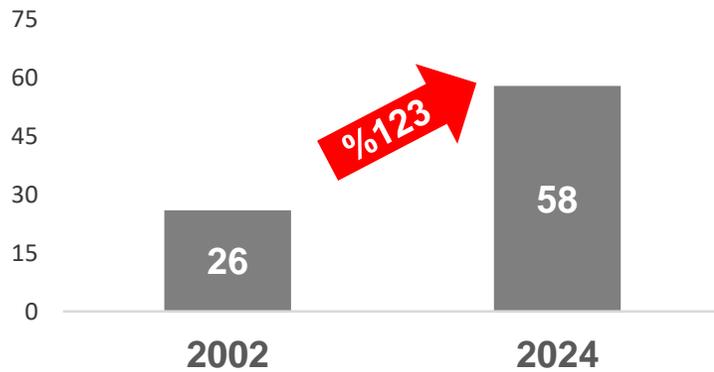


SECTORAL INDICATORS

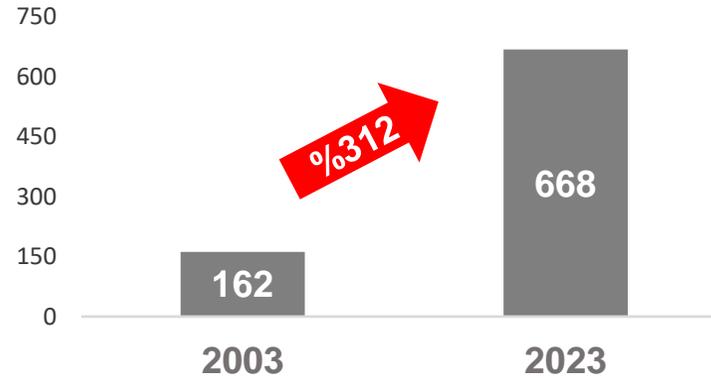
REMARKABLE INCREASES HAVE BEEN OBSERVED IN SECTORAL INDICATORS IN THE LAST 18 YEARS



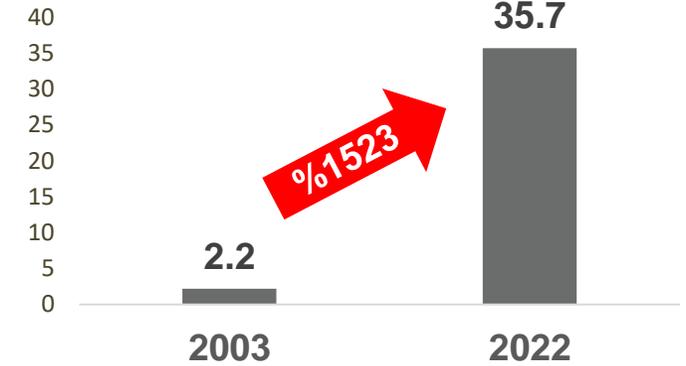
Number of Active Airports



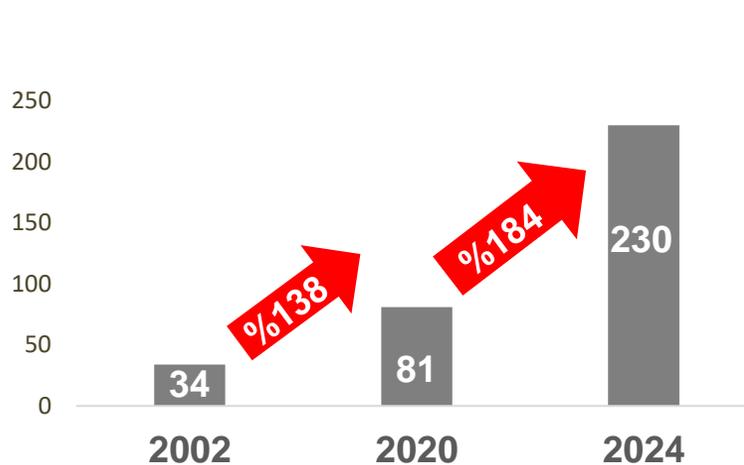
Number of Plane



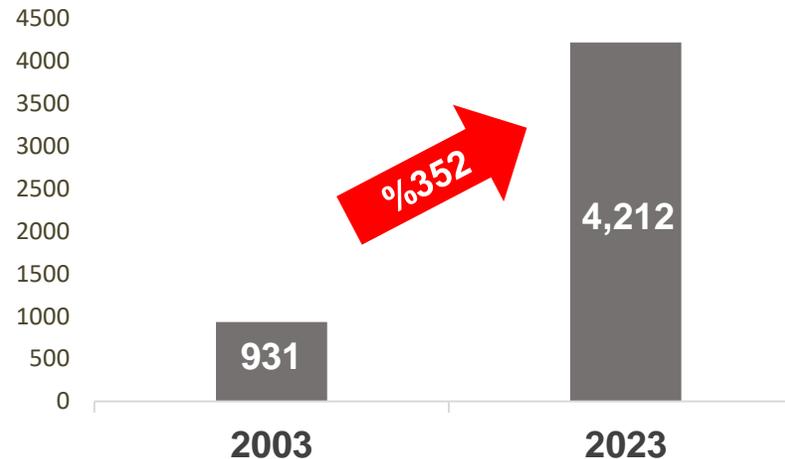
Sector Revenue (billion \$)



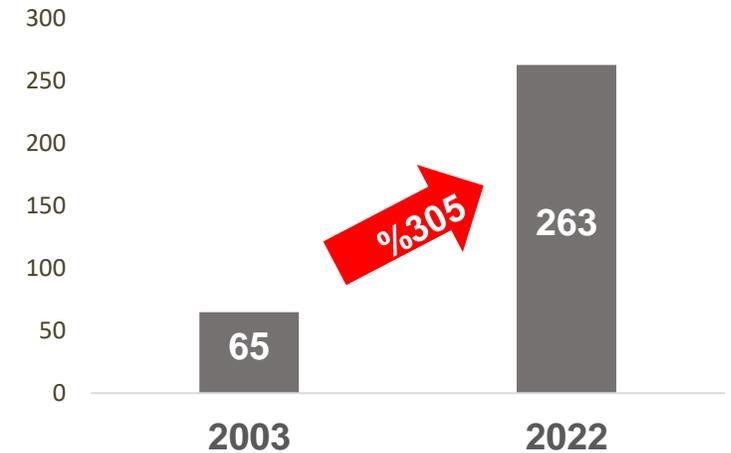
Number of Passengers (million)



Air Freight (thousand ton)



Employment (thousand)



AIRPORTS RANKING

ISTANBUL AIRPORT IS THE 2ND IN EUROPE
ACCORDING PASSENGER TRAFFIC RANKING IN 2023



Ranking of Airports in EUROPE by Passenger Traffic in 2023

Rank	Airport	# of Passenger
1	LONDON-HEATHROW	79,183,364
2	ISTANBUL AIRPORT	76,027,321
3	PARIS-CHARLES DE GAULLE	67,421,316
4	AMSTERDAM-SCHIPHOL	61,889,586
5	MADRID-BARAJAS	60,181,604
6	FRANKFURT	59,355,389
7	BARCELONA-EL PRAT	49,883,928
8	LONDON-GATWICK	40,905,856
9	ROMA-FIUMICINO	40,494,654
10	ISTANBUL-SABIHA GOKCEN	37,098,432
11	MUNICH	37,037,070
12	MOSCOW-SHEREMETYEVO	36,574,848
13	ANTALYA	35,538,387
14	LISBON	33,649,000
15	DUBLIN	33,522,493
16	PARIS-ORLY	32,294,167
17	MALLORCA	31,105,987
18	VIENNA	29,533,186
19	ZURICH	28,885,506
20	ATHENS	28,174,150

Ranking of Airports in the WORLD by Passenger Traffic in 2023

Rank	Airport	# of Passenger
1	ATLANTA-HARTSFIELD JACKSON	104,653,451
2	DUBAI	86,994,365
3	DALLAS FORT WORTH	81,755,538
4	LONDON-HEATHROW	79,183,364
5	TOKYO-HANEDA	78,719,302
6	DENVER	77,837,917
7	ISTANBUL AIRPORT	76,027,321
8	LOS ANGELES	75,050,875
9	CHICAGO-O'HARE	73,894,226
10	NEW DELHI-INDIRA GANDHI	72,214,841
11	PARIS -CHARLES DE GAULLE	67,421,316
12	GUANGZHOU-BAIYUN	63,169,169
13	NEW YORK-JOHN F. KENNEDY	62,464,331
14	AMSTERDAM-SCHIPHOL	61,889,586
15	MADRID-BARAJAS	60,181,604
20	SEOUL-INCHEON	56,235,412
25	MIAMI	52,340,934
37	DOHA-HAMAD	45,916,098
57	ISTANBUL-SABIHA GOKCEN	37,098,432
60	ANTALYA	35,538,387

PROJECTS UNDER DEVELOPMENT



Under Construction Airport Projects (2)



YOZGAT AIRPORT (EPC)
2 MIL. PASS/YEAR
2025



BAYBURT-GÜMÜŞHANE AIRPORT
2 MIL. PASSENGER/YEAR (EPC)
2025

Pipeline Projects (3)

1. Sabiha Gökçen new terminal construction
2. Trabzon Airport new runway construction
3. Samsun Airport new terminal construction

Under Construction Projects (3)

1. Malatya Airport terminal construction
2. Ankara Esenboğa 3. runway construction
3. Kapadokya Airport terminal construction

SHOWCASE PROJECTS

TÜRKİYE HAS IMPLEMENTED A VARIETY OF MEGA PROJECTS WITH BOT MODEL AND CONTINUES TO DO SO



ISTANBUL NEW AIRPORT



- Set to become world's largest airport
- Annual capacity of 150 million passengers when all phases are completed
- Commissioned in April 2019
- Investment of \$6.5 billion



YAVUZ SULTAN SELİM BRIDGE



- 95 km-long motorway featuring a bridge for rail & motor vehicle transit over Bosphorus
- Commissioned in August 2016
- Investment of \$3.5 billion



GEBZE - ORHANGAZI - İZMİR MOTORWAY



- 427 km-long motorway connecting Istanbul, Bursa & İzmir via world's 4th longest suspension bridge
- All phases are under operation
- Investment of \$6.5 billion



EURASIA TUNNEL



- Double-deck underwater tunnel connecting Asia & Europe in Istanbul
- Commissioned in December 2016
- Investment of \$1.2 billion





1915 ÇANAKKALE BRIDGE



- Longest main span (2,023 m) of any suspension bridge in the world
- Bridge Length: 4,608 m
- 101 km motorway (including the Bridge)
- Construction started in March 2017
- In operation since 2023
- Operation period: 16 years 2 months (including construction)
- Investment: \$2.8 billion with BOT

OPPORTUNITIES IN TRANSPORTATION

TÜRKİYE IS SET TO IMPLEMENT A MAGNIFICENT FEAT OF ENGINEERING PROJECTS; AN ARTIFICIAL SEA-LEVEL WATERWAY CONNECTING THE BLACK SEA TO THE SEA OF MARMARA, AND GEBZE-HALKALI RAILWAY PASSING OVER 3RD BOSPHORUS BRIDGE



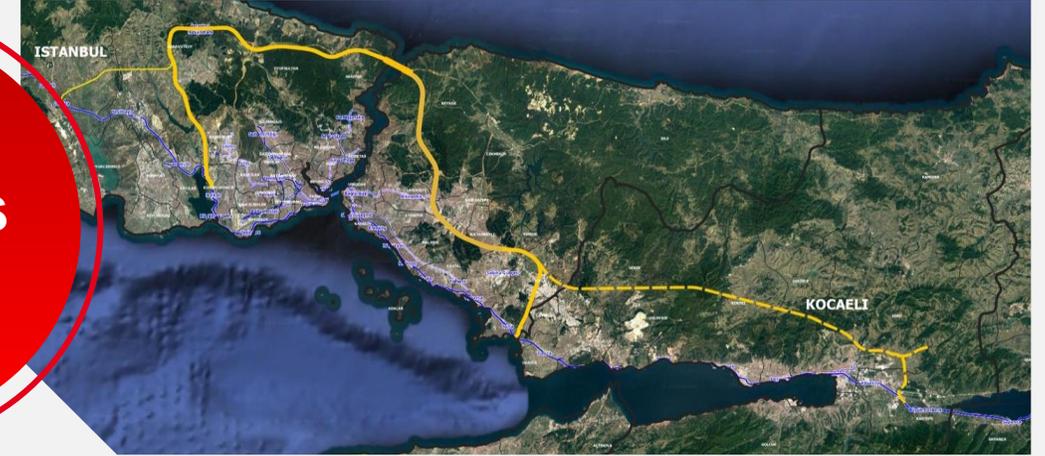
CANAL ISTANBUL



- 45 km, 21 m depth and 275 m width
- 6 bridges
- New satellite cities

Tender
process
to start
soon

GEBZE - HALKALI RAILROAD



- 213 km with 10 stations
- 31 viaduct (8 km) and 53 tunnel (120 km)
- Passenger capacity: 13 million (Passenger/Year)
- Freight capacity: 12 million (Ton/Year)

OPPORTUNITIES IN RAILWAY

ANKARA-ISTANBUL HIGH SPEED RAILROAD (BOT)



Project Overview



Location

Ankara-Istanbul



Total Length

344 KM



Passenger

11 Million / year (2025)

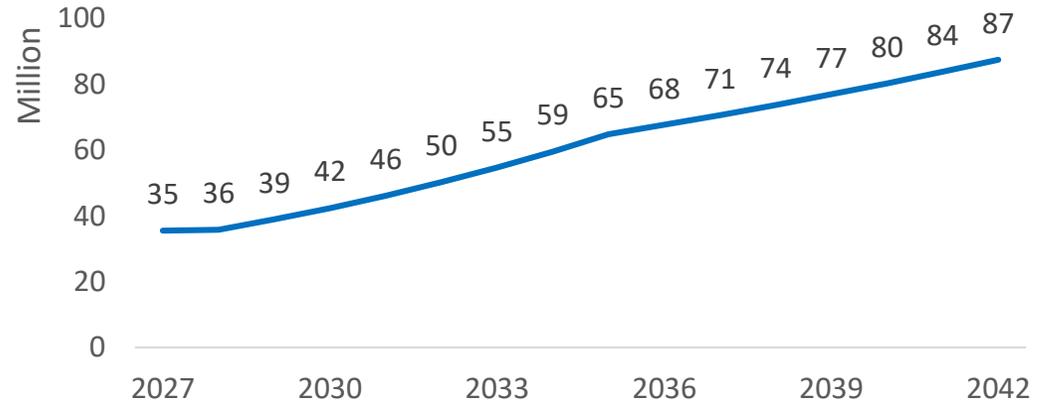
8.5
billion (€)



Project Snapshot

Contract Type	Built-Operate-Transfer
Tender Criteria	Minimum Operation Period
Payment Mechanism	Fees
Governing Law	3996 BOT Law
Contracting Authority	Directorate General of Infrastructure Investments
Construction Period	5 years
Expected Contract Duration	30 years
Indicative Investment Amount	8.5 billion Euro
Expropriation Responsibility	Government
Total Passenger Capacity	11,000,000 passenger/year (2025)
Total Length (km)	344
Design Speed (km/h)	350 km/h

Passenger Projection

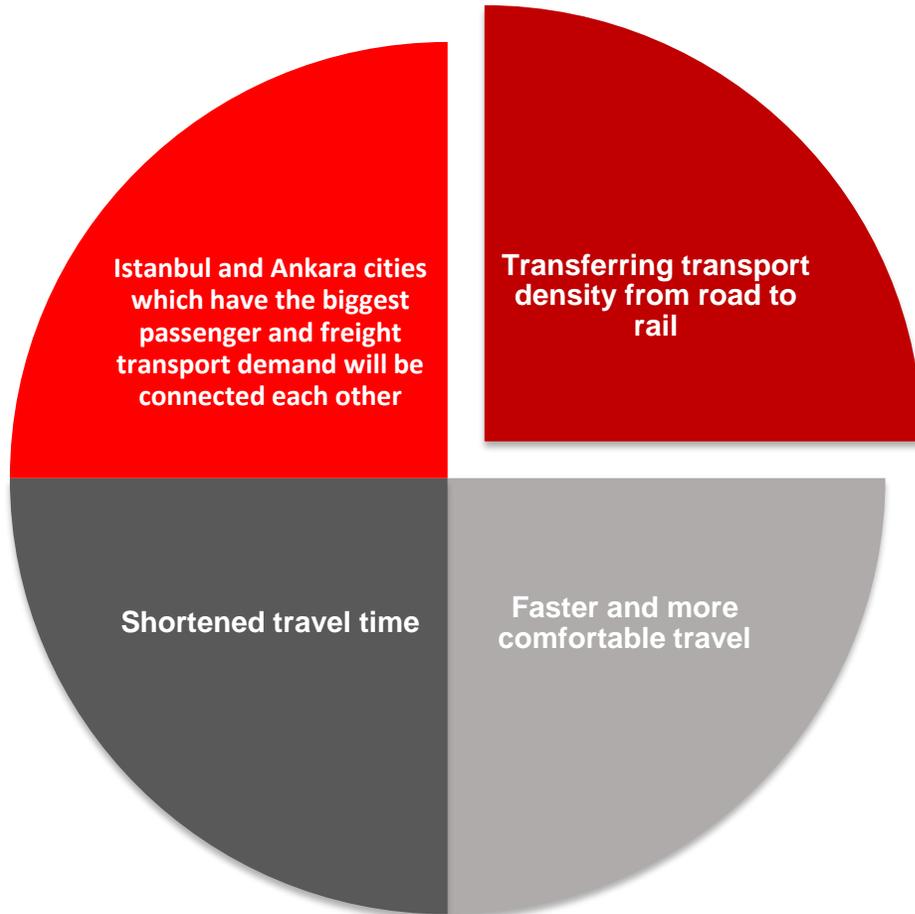


OPPORTUNITIES IN RAILWAY

ANKARA-ISTANBUL HIGH SPEED RAILROAD (BOT)



Project Rationale



AGENDA



EXECUTIVE
SUMMARY



NEED FOR
INFRASTRUCTURE
INVESTMENT



TRACK RECORD



OPPORTUNITIES



**FAVORABLE
INVESTMENT
CLIMATE**



BUSINESS-FRIENDLINESS



OFFERING PROTECTION AND EASE OF DOING BUSINESS



Protection of
International Investors
by FDI Law

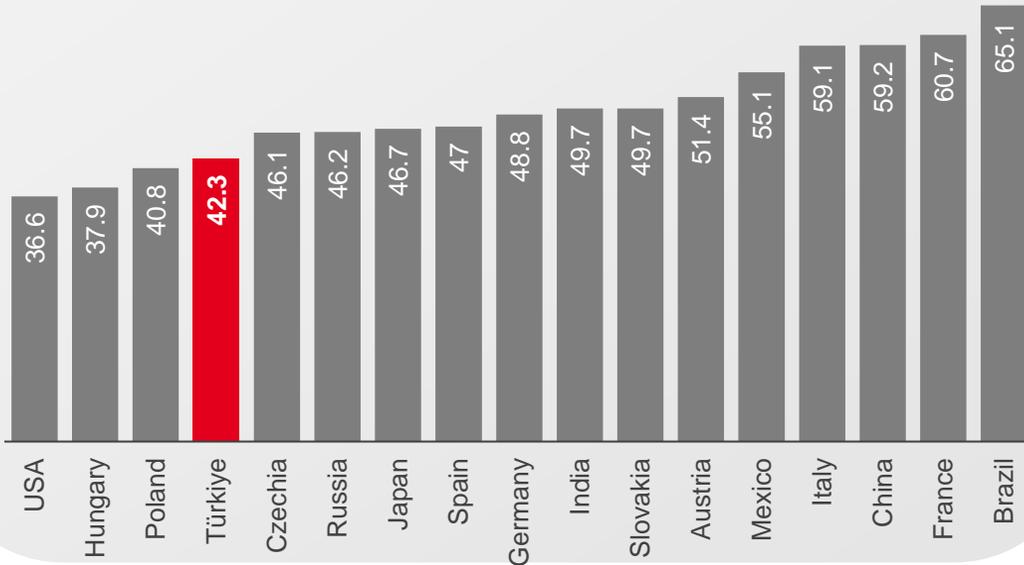


Bilateral Investment
Protection Treaties with
89 countries

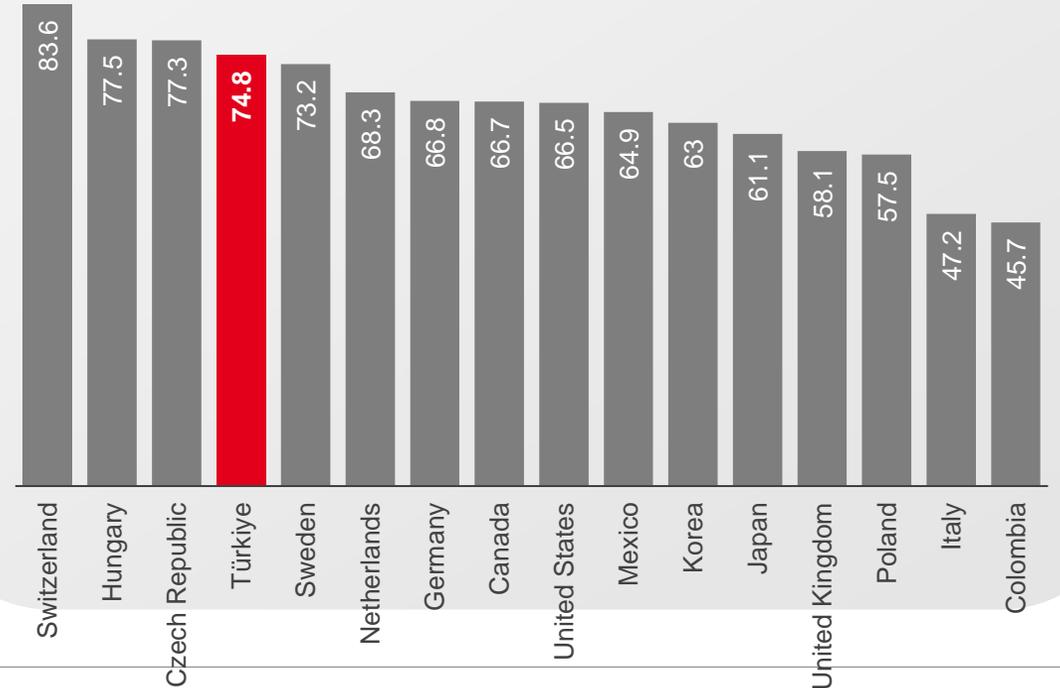


Treaties to avoid
Double Taxation with
93 countries

TOTAL TAX AND CONTRIBUTION RATE*, 2019
(% of Profit)



INTERNATIONAL TAX COMPETITIVENESS**, 2024
(Index=100 as most competitive)





MODELS AND LEGAL FRAMEWORK FOR PPP IN TÜRKİYE

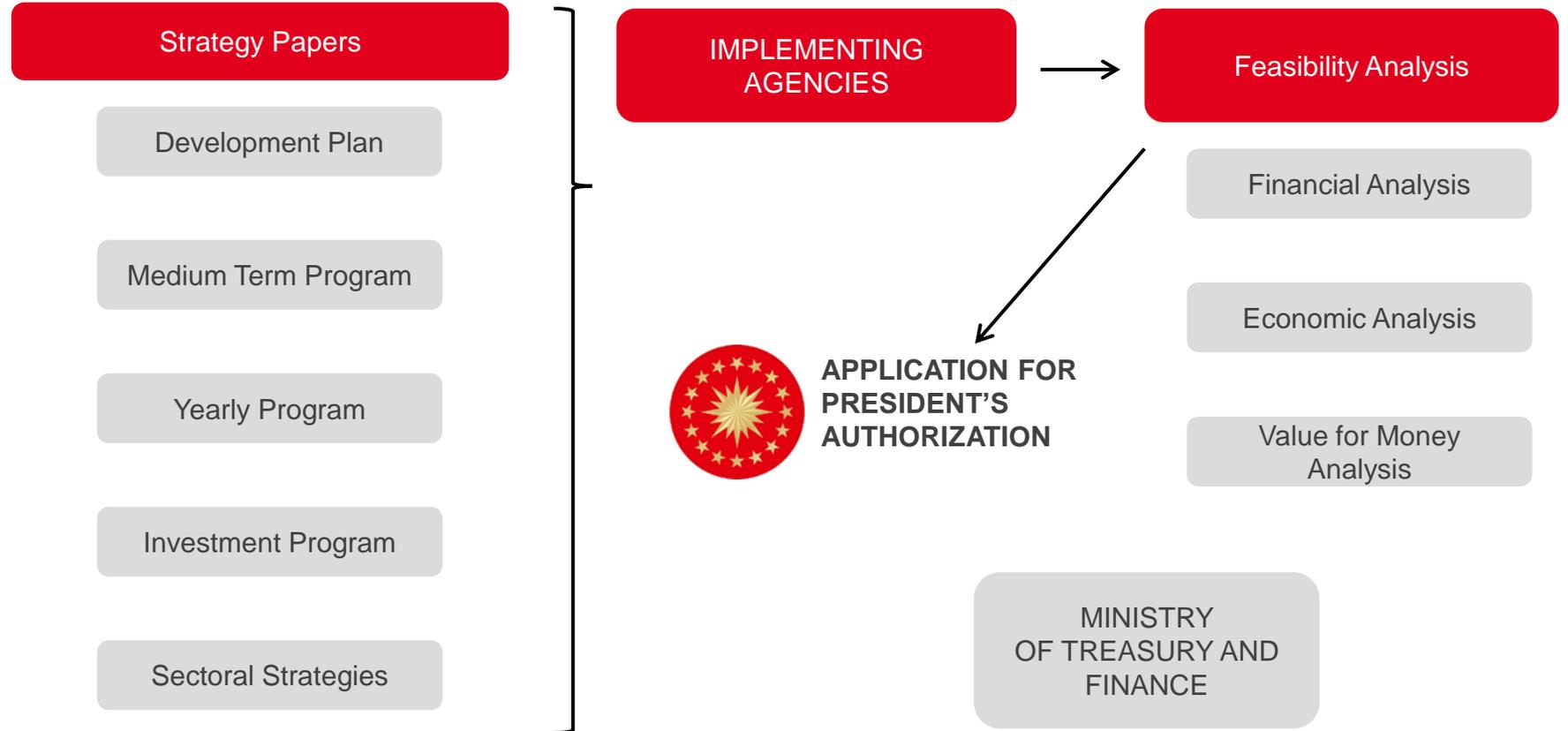
	Build-Operate-Transfer (BOT)	Build-Operate	Build-Lease-Transfer	Transfer of Operating Rights
Relevant Legislation (Law No)	№ 3996 № 3465 № 3096	№ 4283	№ 652 № 6428 № 351	№ 4046 № 5335 № 4458
Sectors	Motorway Port Airport Marina Border Gate Power Plant	Thermal Power Plant	Hospital College Dormitory School	Airport Port Power Plant Electricity Distribution

SOUND PPP PROJECT CYCLE

DETAILED SELECTION PROCESS BRINGS BANKABLE PROJECTS TO MARKET



1) Preparation Phase



2) Authorization Phase





DEBT

DEBT ASSUMPTION

The government may assume project companies' foreign debt in BOT and BLT projects either partially or in full. In order to qualify for debt assumption, the minimum investment must be ₺1 billion in BOT projects and ₺500 million in BLT projects.

TAX

INCENTIVES

Exemptions from certain fees and taxes (VAT and Stamp Duty). In addition, where applicable, PPP investors may benefit from corporate tax deductions and other financial incentives.



LAND

PPP projects in Türkiye allow free use of government-owned land and expropriation.



REVENUE GUARANTEE

Certain PPP projects provide minimum revenue guarantees.

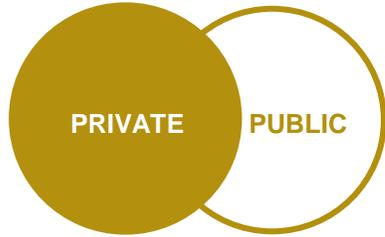
INVESTMENT CLIMATE

BANKABILITY OF THE PPP PROJECTS ENABLES INVESTORS TO ACCESS FINANCE THROUGH BOTH NATIONAL AND INTERNATIONAL FINANCIAL INSTITUTIONS (IFIS) AND INVESTORS



INVEST IN TÜRKİYE

ASSIST YOU BEFORE, DURING AND AFTER YOUR ENTRY
INTO TÜRKİYE



**PRIVATE SECTOR APPROACH
WITH PUBLIC SECTOR CAPABILITIES**



**A GOVERNMENTAL AGENCY
REPORTING TO THE PRESIDENT**



**ACTING AS A
SOLUTION PARTNER**



**CUSTOMIZED
CONSULTING**



**BUSINESS
FACILITATION**



**TAILOR-MADE
DELEGATION
VISITS**



**PARTNERSHIP
DEVELOPMENT
ASSISTANCE**



**COORDINATION WITH
STAKEHOLDERS**



**SITE SELECTION
SUPPORT**



PROJECT LAUNCH



ONGOING SUPPORT

USEFUL LINKS



- Ministry of Transport and Infrastructure: <http://www.uab.gov.tr/>
- Healthcare Investments (Ministry of Health): <http://www.saglikyatirimlari.gov.tr/>
- Ministry of Energy and Natural Resources: <http://www.enerji.gov.tr/>
- Ministry of Treasury and Finance: <https://www.hmb.gov.tr/>
- Presidency of Strategy and Budget: <http://www.sbb.gov.tr/>
- Turkish Wealth Fund: <http://tvf.com.tr/>
- Privatization Administration: <http://www.oib.gov.tr/>

- European Bank for Reconstruction and Development: <http://www.ebrd.com/turkiye.html>
- European Investment Bank: <https://www.eib.org/en/contacts/office/turkiye-istanbul>
- International Finance Corporation: <http://www.ifc.org/>
- Banks in Türkiye: <https://www.bddk.org.tr/Kurulus/Liste/77>



PRESIDENCY OF
THE REPUBLIC OF TÜRKİYE
**INVESTMENT
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